

한-케냐 협력센터 주간 인프라 동향 보고 (10월 3주)

〈한-케냐 인프라 협력센터, 2023.10.19.〉

1. 경제 동향

□ 주요 경제 지표

	해당년/월/주/일	전년/월/주/일	참고시점
환율(1USD)	149.43	148.68	2023 10.3주
인플레이션(%)	6.8	6.7	2023 9월말
CPI(points)	135.32	134.02	2023 9월말
정부부채비율(% of GDP)	67.3	67.7	2022년말

- 케냐 에너지 및 석유 규제 당국(ERPA), 유가 인상¹⁾
- * 9월 휘발유 13.96△(Sh179.3 → Sh211.64), 디젤 21.32△(179.67 → Sh200.99), 등유33.13△(169.48 → SH202.61)
- * 10월 휘발유 Sh5.72△(Sh211.64 → Sh217.36), 디젤 Sh4.48△(Sh200.99 → Sh205.47), 등유 Sh2.45△(Sh202.61 → Sh205.06)
- * 유가인상으로 인해, 생활비는 지속해서 증가할 것으로 전망. 실례로, 9월 유가인상으로 인해 케냐의 대중교통비는 20% 가량 인상되었음²⁾.
- 케냐 정부, 10월 350억 실링(약 3160억 원) 규모 국채 증액 발행 중 20%인 63억 실링(약 570억 원) 정도만이 모여, 케냐 중앙은행 국채 수익률 건에 대해 투자자들과 교착상태³⁾
- * 케냐 정부의 재정안정성 악화에 따라 투자자들, 최근 16년 간 최고수준이었던 2015-2016년 보다 높은 수익률 요구 및 91일 단기 채권 선호 현상

1) <https://nation.africa/kenya/news/more-pain-at-the-pump-as-petrol-prices-hit-sh217--4401074>

2) <https://www.capitalfm.co.ke/news/2023/09/psvs-to-increase-fares-by-20pc-amidst-fuel-price-surge/>

3) <https://www.businessdailyafrica.com/bd/markets/capital-markets/cbk-investor-standoff-drives-interest-rates-to-16-year-high--4399352>

- * 23년 10월16일 제시된 증액발행 2년 채권과 5년 채권의 수익률은 각각 16.97%, 16.88%이었으나 투자자들, 증액발행 채권에 대해 2년 채권 17.96%, 5년 채권 18.46%로 프리미엄 요구⁴⁾
- 케냐 무역적자, 작년 1조1200억 실링(약 10조 1천억 원)에서 올해 1조 100억 실링(약 9조 1천억 원)으로 9.7% 감소⁵⁾
- * 무역적자의 감소는 수입액은 전년 동기 대비 2.05% 감소한 1조 6700억 실링(약 15조 1천억 원)과 수출액이 12.63% 증가한 6560억 실링(약 5조 9천억 원) 기록한 것에 의함
- * 수입액의 감소는 제조업의 약세와 루토 정부의 대형 공공인프라 프로젝트에 대한 투자 감소로 인한 것으로 추정
- * 케냐 통계청에 의하면, 8개월간 무역수지의 전년 동기 변화는 산업재와 중간재 수입액이 9.36%▽(5,856억 2천만 실링, 약 5조 3천억 원), 연료와 운할유에 대한 수입액이 7.92%▽(4,085억 4천만 실링, 약 3조 6900억 원), 기계 및 기타 자본재의 수입액이 6.25%▽(1863억 실링, 약 1조 6800억 원), 식료품 수입액 52.61%△(2401억 실링, 약 2조 1690억 원)으로 인한 것으로 파악됨

2. PPP 동향

- 북의과 대학(North Coast Medical Training College), 몸바사 - 킬리피 고속도로 구간 근처에 학생 기숙사 1,000호 공급 위해 PPP 위한 EOI=(Expression of Interest) 요청
- * EOI 마감 기한, 23년 11월 6일

⁴⁾ [Central Bank of Kenya Results for Re-opened two & five year treasury bond](#)

⁵⁾ <https://www.businessdailyafrica.com/bd/economy/kenya-s-trade-deficit-narrows-by-sh108bn--4399194>

3. 인프라 프로젝트 동향

- 루토 정부, 케냐형 행복주택 계획 발표⁶⁾
- * 케냐 주택도시개발부, 최저 84만 실링에서 최대 576만 실링 수준 행복주택, 시장 배분 30%와 소득수준에 따라 중산층 이상에게 50%, 그리고 하위층에게 20% 배분될 예정

- 케냐 전력공사(KenGen), Gogo 수력발전소 재개발 프로젝트 개시 승인⁷⁾
- * 해당 프로젝트는 전력 생산량을 2MW → 8.6MW로 향상시키는 것을 목표로 함
- * 2021년 9월, 유럽연합(EU)는 타당성 조사를 위해 재무부를 통해 약 70만 유로(약 10억 원) 지원

- 케냐 방위청, AFCON 2027 경기장 보수 사업 개시⁸⁾
- * 그 대상은 Nyayo 주경기장, MOI 국제 종합운동장, Kipchoge Keino 주경기장 및 60,000 좌석 규모 Talanta 종합운동장으로 국민의 스포츠 인프라 개선을 위해 진행

- 4호선 BRT Line 프로젝트 디자인 및 서부 타당성 조사, 23년 12월 착수 예정⁹⁾
- * 나이로비 교통 당국, 현재 프로젝트 자금 조달 위해 아프리카 개발 은행(AfDB)과 70만 달러 파이낸싱 논의 중
- * 4호선 BRT Line(키파루선)은 Mama Lucy - Jogoo Road - CBD - Valley Rd - Yaya Centre - Kawangware - Kikuyu - Gitaru 구간을 통과할 예정

6) <https://www.businessdailyafrica.com/bd/economy/president-ruto-s-low-cost-homes-price-and-payment-plan-revealed--4402452>

7) <https://www.constructionkenya.com/11757/kenya-stadium-construction/>

8) <https://www.constructionkenya.com/11757/kenya-stadium-construction/>

9) <https://www.the-star.co.ke/news/2023-10-16-sakaia-brt-line-4-project-to-start-in-december-2023/>

3. 케냐 PPP Directorate 파이프라인 리스트 (10.18 기준)

Name	Sector	County	Stage	Contracting Authority	Value (Million)	Last update
Development of Accommodation, Training and Shopping Complex at KNH	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	5900 KES - 57 US\$	2020/12/07
35MW Menengai Phase I (Sosian)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2020/04/21
Nairobi-Thika Highway O&M Toll Road	Transport and Infrastructure	Kiambu	Pre-procurement	Kenya National Highways Authority (KeNHA)	30 US\$	2020/04/21
KCB Usalama Housing Program (KUHP)	Privately Initiated Investment Proposals (PIIPs)	Nairobi	Pre-procurement	KCB Bank	160.2 KES -	2018/07/03
Development of an Export Quarantine Station and Livestock Export Zone	Agriculture, Livestock & Fisheries	Mombasa, Taita Taveta, Tana River	Pre-procurement	Ministry of Agriculture Livestock and Fisheries	1890 KES - 12.1 US\$	2018/06/22
University Of Embu PPP Hostel Project	Education	Embu	Procurement	The University of Embu (UoEm)	1800 KES - 18.1 US\$	2018/06/19
Moi University PPP Hostels Project	Education	Uasin Gishu	Procurement	Moi University	2100 KES - 21.1 US\$	2018/06/19
Roads Annuity Programme Lot 33: Kajiado – Imaroro and Ngong – Kiserian – Isinya Roads	Transport and Infrastructure	Kajiado	Post-procurement	Kenya Rural Roads Authority (KeRRA)	9882 KES - 96.89 US\$	2018/06/19
Kenyatta University Students Hostels	Education	Kiambu	Post-procurement	Kenyatta University (KU)	1165.9 KES - 14.13 US\$	2018/06/17
Roads Annuity Programme Lot 3: Samatar – Wajir (B9) and Rhamu – Mandera(B9) Roads	Transport and Infrastructure	Mandera, Marsabit, Wajir	Post-procurement	Kenya National Highways Authority (KeNHA)	18213 KES - 180.33 US\$	2018/06/17
Likoni Crossing Aerial Cable Car	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Mombasa	Procurement	Kenya Ferry Services Limited (KFSL)	14377.8 KES - 141.1 US\$	2018/06/17
Roads Annuity Programme Lot 32: Illasit – Njukini – Taveta Road	Transport and Infrastructure	Kajiado, Taita Taveta	Procurement	Kenya National Highways Authority (KeNHA)	6749 KES - 65.52 US\$	2018/06/17
Roads Annuity Programme Lot 18: select urban roads in 4 Counties; Kakamega, Vihiga, Bungoma and Busia.	Transport and Infrastructure	Bungoma, Busia, Kakamega, Vihiga	Procurement	Ministry of Transport and Infrastructure (MOTI)	5431 KES - 52.37 US\$	2018/06/17
Roads Annuity Programme Lot 15: Select urban roads in 6 Counties; Nyeri, Kirinyaga, Murang'a, Embu, Tharaka Nithi and Laikipia	Transport and Infrastructure	Embu, Kirinyaga, Laikipia, Murang'a, Nyeri, Tharaka Nithi	Procurement	Kenya Urban Roads Authority (KURA)	6824 KES - 65.81 US\$	2018/06/17
Roads Annuity Programme Lot 8: Bomas – Kiserian – Magadi (C58), Bomas - Karen - Dagoreti - Ruiru (Bomas - Dagoretti Market)(C63), Uplands - Githunguri – Ngewa-C65 and other link Roads.	Transport and Infrastructure	Kajiado, Nairobi	Procurement	Kenya National Highways Authority (KeNHA)	25675 KES - 256.75 US\$	2018/06/17

Development of Lamu Port (first three berths) DBSA	Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya Ports Authority (KPA)	189 US\$	2018/06/17
300- Bed Private Hospital	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	3460 KES - 40 US\$	2018/06/15
2nd Nyali Bridge Project	Transport and Infrastructure	Mombasa	Procurement	Kenya Urban Roads Authority (KURA)	20444 KES - 200 US\$	2018/06/15
Mamlaka Undergraduate PPP Hostel Project	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	5978.86 KES - 53.1 US\$	2018/06/15
Development of Nanyuki Bulk Water Supply	Water and Sanitation	Laikipia	Procurement	DBSA	2000 KES - 20 US\$	2018/06/15
Roads Annuity Programme Lot 6; select roads in 6 Counties; Narok, Bungoma, Transzoia, Kakamega, Busia and Narok	Transport and Infrastructure	Bungoma, Busia, Kakamega, Migori, Narok	Pre-procurement	Kenya National Highways Authority (KeNHA)	Not available	2018/06/15
Kenya Technical Teachers College (KTTC) PPP Student Accommodation Project	Education	Nairobi	Pre-procurement	The Kenya Technical Trainers College (KTTC)	5600 KES - 55 US\$	2018/06/15
Lamu-Garissa-Isiolo Highway	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya National Highways Authority (KeNHA)	621.6 US\$	2018/06/15
Mombasa Petroleum Trading Hub	Transport and Infrastructure	Isiolo, Lamu, Marsabit	Procurement	Ministry of Energy	85100 KES - 1000 US\$	2018/06/14
National Cancer Management Centres	Health	Nairobi	Pre-procurement	Ministry of Health (MoH)	1883 KES - 18.3 US\$	2018/06/14
KSG Embu PPP Hostel Conference Complex Project	Education	Embu	Pre-procurement	The Kenya School of Government (KSG)	1150 KES - 13.3 US\$	2018/06/12
Postgraduate and International Student Hostels on Harry Thuku Road, University of Nairobi	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	6350 KES - 61.6 US\$	2018/06/12
Pwani University PPP Hostel Project	Education	Kilifi	Pre-procurement	Pwani University	3794.1 KES - 38.4 US\$	2018/06/12
Machakos University PPP Hostel Project	Education	Machakos	Pre-procurement	Machakos University College Projects	5400 KES - 60 US\$	2018/06/12
JKUAT PPP Hostel Project	Education	Kiambu	Pre-procurement	Jomo Kenyatta University of Agriculture and Technology	2499 KES - 24.8 US\$	2018/06/12
University Of Eldoret PPP Hostel Projects	Education	Uasin Gishu	Pre-procurement	The University of Eldoret	1187 KES - 11.87 US\$	2018/06/12
Maseno University PPP Hostel Project	Education	Busia, Kisumu	Pre-procurement	Maseno University	135000 KES - 1350 US\$	2018/06/12
Egerton University PPP Accommodation Project	Education	Nakuru	Pre-procurement	Egerton University	6000 KES - 60 US\$	2018/06/12
Menengai 35MW Geothermal Energy Project (Quantum)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2018/06/12
140MW Geothermal PPP project at Olkaria	Energy and Petroleum	Nakuru	Procurement	Kenya Electricity Generating Company	64113.6 KES - 637.3 US\$	2018/06/12

				(KenGen)		
Development Of the Shimoni Port	Transport and Infrastructure	Kilifi	Pre-procurement	Kenya Ports Authority (KPA)	1601.4 KES - 18.84 US\$	2018/06/12
The Implementation Of A Multi Level Terminus At The Kenya Ferry Services Limited (Likoni-Island Side)	Transport and Infrastructure	Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	500 KES - 5.6 US\$	2018/06/12
Nairobi Commuter Rail Project	Transport and Infrastructure	Nairobi	Pre-procurement	Kenya Railways Corporation (KRC)	32232.52 KES - 322 US\$	2018/06/12
Mombasa Solid Waste Management	Water and Sanitation	Mombasa	Pre-procurement	Mombasa County Government	4800 KES - 55.5 US\$	2018/06/12
University Teaching and Referral Hospital, Pwani University	Health	Mombasa	Pre-procurement	Pwani University	24300 KES - 236.1 US\$	2018/06/12
South Eastern Kenya University (SEKU) PPP Hostel Project	Education	Kitui	Procurement	South Eastern Kenya University (SEKU)	3789.6 KES - 38.1 US\$	2018/06/12
Nairobi Bulk Water Supply Project	Water and Sanitation	Nairobi	Pre-procurement	Athi Water Services Board (AWSB)	20512.4 KES - 234 US\$	2018/06/12
Nandi Forest Multipurpose Dam	Water and Sanitation	Busia, Siaya	Pre-procurement	Lake Basin Development Authority	226.5 KES - 2.81 US\$	2018/06/12
Magwagwa Multipurpose Dam Development	Water and Sanitation	Bomet, Homa Bay, Kericho, Kisumu, Nyamira	Pre-procurement	Lake Basin Development Authority	70314.9 KES - 835.6 US\$	2018/06/12
Nairobi Solid Waste Management Project	Water and Sanitation	Nakuru	Pre-procurement	Nakuru County Government	1800 KES - 17.5 US\$	2018/06/12
Development of Murang'a Town/Mukuyu Water Supply	Water and Sanitation	Murang'a, Laikipia	Procurement	Murang'a County Government	1709 KES - 15.3 US\$	2018/06/12
Tana Integrated Sugar project	Tourism, Trade & Industrialization	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	24000 KES - 232.8 US\$	2018/06/12
Tana Delta Irrigation	Water and Sanitation	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	5000 KES - 48.5 US\$	2018/06/12
Munyu Multipurpose and Greater Kibwezi Irrigation	Water and Sanitation	Makueni	Pre-procurement	Tana & Athi Water Rivers Development Authority	15.5 KES - 0.15 US\$	2018/06/12
Integrated Marine Transport System (IMTS)	Transport and Infrastructure	Lamu, Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	2502.53 KES - 25 US\$	2018/06/11

<http://portal.pppunit.go.ke/>

4. 공지사항

□ 국가 정치 동향

- 루토 케냐 대통령, 8인의 내각 개편¹⁰⁾¹¹⁾¹²⁾¹³⁾¹⁴⁾

내각 개편		
CS	전	후
Musalia Mudavadi	Prime CS	Prime CS & Ministry of Foreign and Diaspora Affairs
Alfred N. Mutua	Ministry of Foreign and Diaspora Affairs	Ministry of Tourism and Wildlife
Moses Kiarie Kuria	Ministry of Investments, Trade and Industry	Ministry of Public Service, Performance and Delivery Management (前 : Ministry of Public Service, Gender and Affirmative Action)
Aisha Jumwa	Ministry of Public Service, Gender and Affirmative Action	Ministry of Gender, Culture, Arts and Heritage (신설)
Alice Wahome	Ministry of Water, Sanitation and Irrigation	Ministry of Lands, Public Works, Housing and Urban Development
Peninah Malonza	Ministry of Tourism, Wildlife and Heritage	Ministry of East African Community(EAC), The ASALs and Regional Development
Rebecca Miano	Ministry of East African Community(EAC), The ASALs and Regional Development	Ministry of Investment, Trade and Industry
Zacharia Njeru	Ministry of Lands, Public Works, Housing and Urban Development	Ministry of Water, Sanitation and Irrigation
Ababu Namwamba	Ministry of Youth Affairs Sports and the Arts	Ministry of Youth Affairs and Sports (예술 부문 신설 기관에 이관)

10) <https://nation.africa/kenya/news/politics/musalia-mudavadi-assigned-ministry-of-foreign-affairs-in-ruto-s-first-cabinet-reshuffle-4390074>

11) <https://www.reuters.com/world/africa/kenya-president-reshuffles-cabinet-swaps-foreign-affairs-minister-2023-10-04/>

12) <https://www.standardmedia.co.ke/article/2001482808/president-william-ruto-reshuffles-cabinet-prime-cs-mudavadi-takes-over-foreign-affairs-ministry>

13) <https://www.the-star.co.ke/news/realtime/2023-10-04-full-list-of-reshuffled-cabinet-secretaries/>

14) <https://nation.africa/kenya/news/politics/end-of-honeymoon-for-the-president-ruto-s-loyalists-in-cabinet-4391298>

PS	전	후
Philip Harsama Kello	State Department of Crop Development	State Department of Asal and Regional Development.
Paul Kipronoh Ronoh	Ministry of Water, Sanitation and Irrigation	State Department of Crop Development
Julius Koror	Office of the Deputy President PS for Cabinet Affairs	Ministry of Water, Sanitation and Irrigation
Geoffrey Kaituko	State Department for Labour and Skills Development	State Department for Shipping & Maritime Affairs
Shadrak Mwadime	State Department for Shipping & Maritime Affairs	State Department for Labour and Skills Development
Idris Salim Dokota	State Department for the ASALs and Regional Development	State Department for Cabinet Affairs
Anne Wanjiru Wango'mbe	State Department for Performance Management and Delivery Service	State Department of Gender and Affirmative Action
Veronica Nduva	State Department for Gender and Affirmative Action	State Department for Performance Management and Delivery Service

- 영국 왕실 찰스 3세와 카밀라 여왕, 루토 대통령의 케냐 독립 60주년 기념 초대에 응해 10월31일부터 11월3일까지 케냐 방문¹⁵⁾

찰스 3세	카밀라 여왕
UN 나이로비 사무소 방문	말, 당나귀 보호단체 '브룩' 방문
Prof Wangari Matthai 생애 기념 행사 참석	케냐 성범죄 희생자들 만남
나이로비 대통령 청사에서 만찬	
나이로비 국립 공원 방문	
케냐 국립 현충원 방문	
몸바사 해군기지(Mtongwe Nval Base) 방문	

15) <https://www.the-star.co.ke/news/realtime/2023-10-11-details-of-king-charles-queens-activities-during-kenya-visit/>

- 루토 대통령, 야당 대표 라일라 오딩가와 최고 각료실 및 야당 대표실 창설에 합의. 양 측, 평소 행보와 반대되는 결정으로 여론으로부터 부정적인 평가

□ 국가 안보 동향

- 케냐 외 아프리카 3국가, 이스라엘-팔레스타인 전쟁에 대해 이스라엘 지지성명, 8개 국가는 팔레스타인 지지성명, 그 외 국가들은 중립 지키는 중

이스라엘-팔레스타인 전쟁 아프리카 국가 입장 현황		
친 이스라엘	친 팔레스타인	중립
잠비아(Zambia)	수단(Sudan)	우간다(Uganda)
케냐(Kenya)	지부티(Djibouti)	나이지리아(Nigeria)
가나(Ghana)	남아프리카공화국 (South Africa)	탄자니아(Tanzania)
콩고민주공화국(DRC)	알제리(Algeria)	모로코(Morocco)
	나미비아(Namibia)	이집트(Egypt)
	튀니지(Tunisia)	세네갈(Senegal)
	리비아(Libya)	짐바브웨(Zimbabwe)
	모리타니아(Mauritania)	세이셸(Seychelles)

- 이집트, 이스라엘-팔레스타인 전쟁으로 인한 가자 피난민들 유입 막기위해 국경 봉쇄
- 이집트, 피난민 사이 하마스(HAMAS)가 섞여있을 수 있어 이집트 사회에 초래할 수 있는 위협요소 차단 위해 봉쇄

□ COVID-19 동향

- WHO 웹사이트에 따르면, 2023년 10월 11일까지 7일간 케냐에서 0건의 신규 코로나-19 환자 발생