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Leading the Global Infrastructure Market

KIND, One Team Korea

Korea Overseas Infrastructure & Urban Development Corporation







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03 Investment and **Financial Support**

Support for Korean Companies Major Achievements of KIND Worldwide KIND

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23-24

01 KIND at a Glance

LIMPITAR'S

Korea Overseas Infrastructure & Urban Development Corporation CEO **Kim Bokhwan**

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01 KIND at a Glance

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CEO Message

Greetings! I am President Kim Bokh Corporation (KIND).

Established officially in June 2018, KIND is an institution founded in accordance with the Overseas Construction Promotion Act in order to provide professional and govern-ment-wide support for korean companies as they advance into the overseas PPP market.

KIND's mission is to support the overseas advancement of korean companies in order to share the profits and values of infrastructure and urban development.

KIND leads its way in global infrastructure market in order to become the "reliable partner and leader, opening the future of global PPP projects."

Especially as Co–Developer & Co–Investor, KIND serves as the center of Team Korea and promotes full–fledged support for korean companies to strengthen their competitiveness.

As the global infrastructure market is shifting to EPC+Financing or PPP formats, KIND has formed Team Korea, which encompasses project identification and development, financing, EPC, and O&M to enter the global competition for overseas project orders.

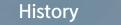
Even under rapidly changing global environment and uncertainties, KIND will reinforce its capabilities and establish close-knit cooperative relations with domestic and overseas partners, solidifying the foundation for korean companies to win project opportunities worldwide.

We will internalize ESG management and operate in a fair and transparent manner to prepare a foundation for sustainable growth and be trusted by our customers and citizens.

We kindly ask for your interest and support in the efforts of KIND in driving our country to become one of the top 4 powerhouses in overseas construction and in actively supporting winning orders worth \$50 billion every year.

Thank you.

I am President Kim Bokhwan of Korea Overseas Infrastructure & Urban Development





History Shareholders Organization Roles **Business Areas**

01

at a

KIND

Glance



- Support preliminary and main feasibility studies
- Support negotiations with foreign governments
- Improve business feasibility through consulting

While serving as the co-developer and co-investor of overseas PPP projects, we systematically support every stage of the project life cycle from project identification and development to investment and financial support.

2023

07

09

03 Won 'Power Deal of the Year' at IJ Global Awards 2022

> Raised legal capital from KRW 500 billion to KRW 2 trillion, revising Overseas Construction Promotion Act

Opened Poland branch (Ukraine reconstruction cooperation center)

Opened overseas infrastructure cooperation center (Saudi Arabia) 2024

05 Designated as a Green Infrastructure Export Support Fund management agency

Project Development & Financing

Financial Support

- Arrange loans and fund investments
- Make direct equity investment
- Provide financial structuring and consulting

Follow-up Management

- Monitor projects and conduct follow-up management

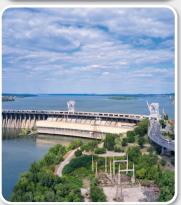
Urban Development







Water Resources and Environment



Mission We Create the New World, **Share Our Values**

Core Values

01 **KIND** at a Glance

Core Values Management Goals



Reliable First Mover in Global PPP Market ନ୍ନ୍ନ



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Trust

Management Goals / Strategic Directions and Tasks

Management Goals	KRW 2 trillion in overseas investment approval	Contrib USD 20 in overse
Strategic Directions	Vitalize global Public-Private Partnership business	Streng competit the oversea of Korean
Strategic Tasks	 Expanding policy projects for project development support Strengthening project development and identification function Strengthening external cooperative networking activities 	 Facilitation of Strengthening financing sup Additional cre management

Innovation

We continue our innovative challenges even under rapidly changing global environment and uncertainties.

Cooperation

We pursue win-win cooperation with various domestic and overseas partners through close communication.

Expertise

We share our expertise in the field of PPP projects and foster global professionals.

We build trust with our partners and clients through successful implementation of projects.



02 **Project Identification** and Development

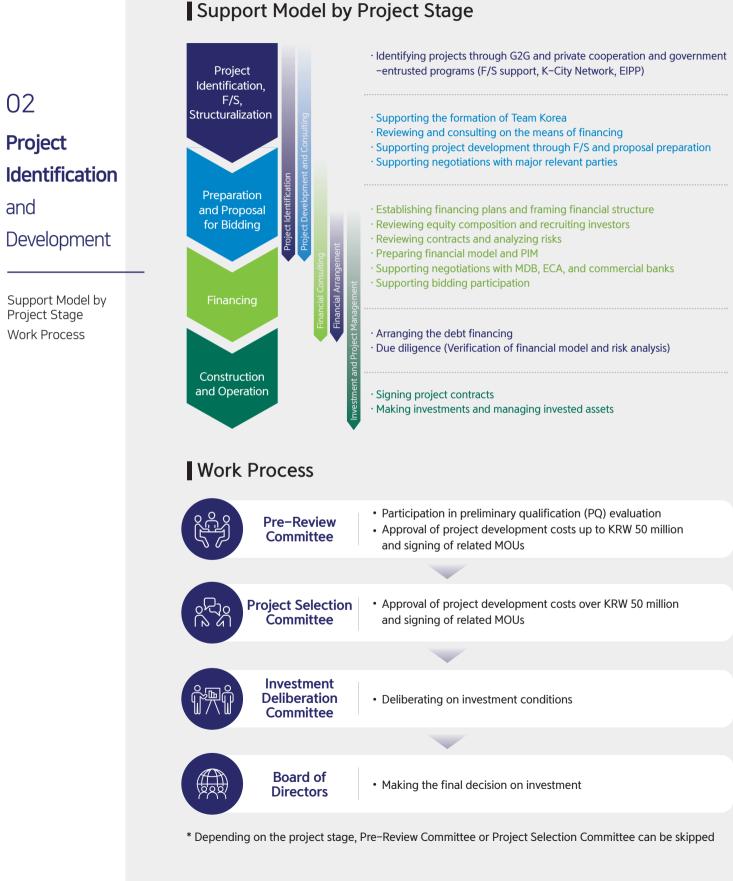
We actively support every stage of an overseas PPP project, including project identification, feasibility study, project development, and financial support.

02

and

Project

Project Stage Work Process



KIND, Team Korea

Overseas Infrastructure Cooperation Centers & Branch

We share information about potential infrastructure projects with Korean companies by operating overseas infrastructure cooperation centers.

02

Project Identification and Development

Overseas Infrastructure Cooperation Centers & Branch G2G Cooperation Platform

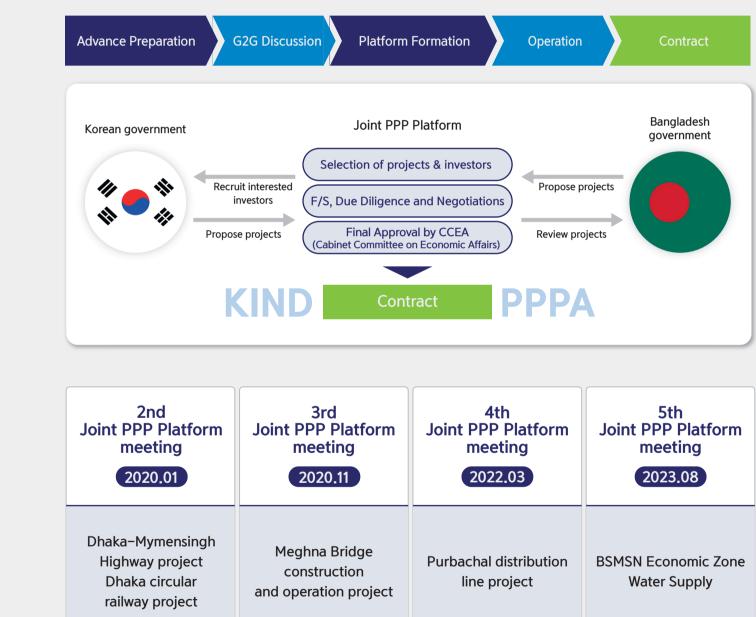


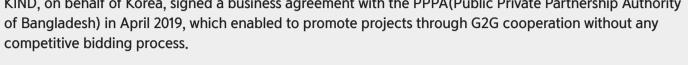
G2G Cooperation Platform

We identify project opportunities through direct proposal and negotiations with foreign governments.

Bangladesh Joint PPP Platform ____

KIND, on behalf of Korea, signed a business agreement with the PPPA(Public Private Partnership Authority competitive bidding process.





orm	4th Joint PPP Platform meeting 2022.03	5th Joint PPP Platform meeting 2023.08
ject	Purbachal distribution line project	BSMSN Economic Zone Water Supply

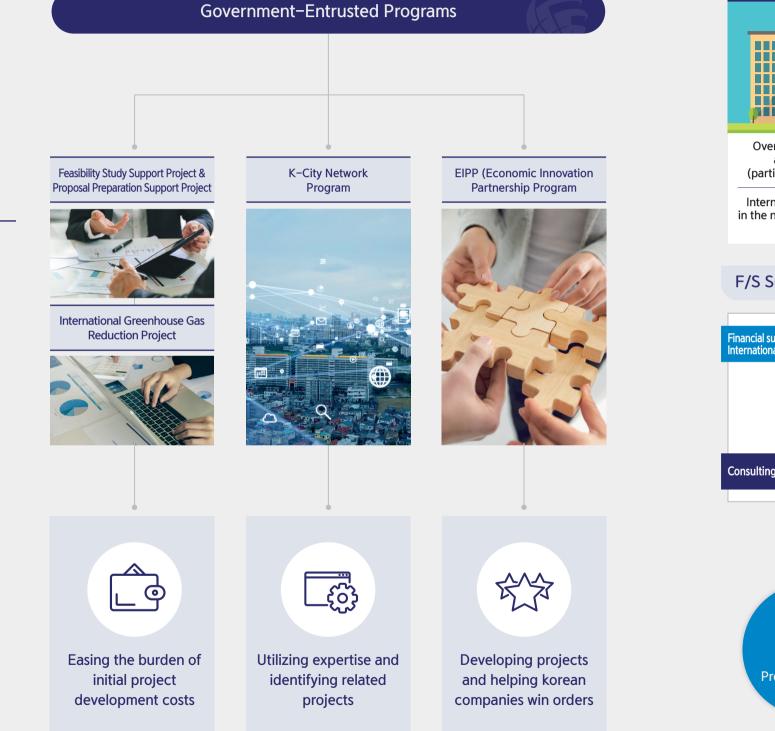
KIND carries out various projects entrusted by Korean government in order to support korean companies.

Overview

02

Project Identification and Development

Overview of Government-Entrusted Programs Feasibility Study Support



Feasibility Study Support

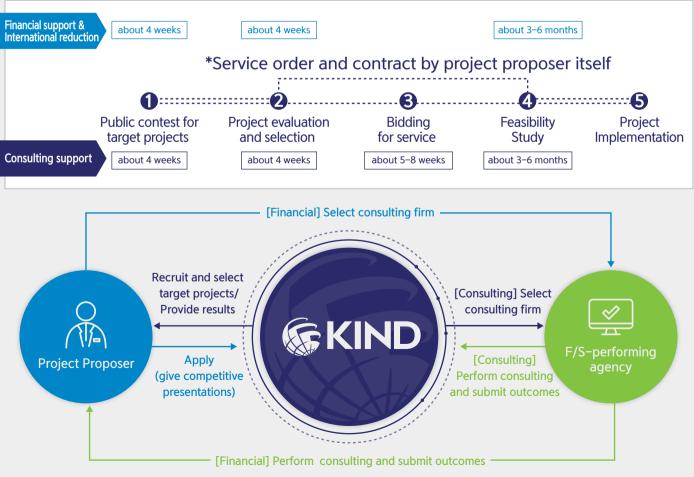
By providing F/S support based on extensive expertise, we reduce the burden of initial development costs for korean companies and help develop overseas PPP projects.

FOR	
Overseas construction businesses	

and foreign governments (participation of SMEs encouraged) International GHG reduction project

in the national traffic sector carried out by domestic companies

F/S Support Process





Preliminary feasibility study. feasibility study, due diligence, and proposal preparation



SCALE

Up to 1 billion KRW for consulting support, up to 500 million KRW for financial support

K-City Network

This is a global cooperation program that supports identification and development of Korean smart city projects in overseas cities based on intergovernmental cooperation.

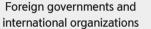
▶ Project Overview __



Project Identification and Development

K-City Network EIPP







Basic conception of master plan / Feasibility study(preliminary), etc



SCALE

0.3-0.5 billion KRW

► Types of KCN _

	Urban planning	Solution planning	Overseas demonstration-type
Project details	New city or urban regeneration of application country Support for smart city planning for the project (Green field, brown field)	Introduction and feasibility study of smart solutions to existing cities (Smart mobility, integrated control center, etc.)	Smart solutions that can enhance the quality of life of citizens and efficiency of urban management such as transportation, energy, environment, crime prevention, safety, and urban administration for the specific city
Main Applicants	Overseas central and regional go international o		Domestic companies and institutions with solutions seeking to expand overseas
Executing organization	KIN	ID	KAIA
► Key pro	ocedures		
Receipt of application	Plan Overse establishment- governme type coordina	nt task selection	Project performer selection

Project

Contest

suggestion

review

Overseas

type

nonstration-

EIPP (Economic Innovation Partnership Program)

This G2G policy consulting program, which is a follow-up model of KSP (Knowledge Sharing Program), provides concentrated assistance for partner nations within a period of 5 years with project planning, establishment of strategies, and improvement of relevant laws and systems.

► Overview of EIPP





Foreign governments (KIND : in charge of Indonesia and the Philippines)

► Main areas Kev focus Smart city **Green energy** Smart building. Carbon reduction. smart transportation, hydrogen, smart infrastructure, big data energy saving system (ESS) Project Process



Policy consulting (project planning, improvement of relevant systems, training of officials, etc.)



4 to 7 projects / 0.3-0.5 billion KRW



Future mobility

Electric vehicles (EV). intelligent transportation system (C-ITS), EV battery, V2G



Innovative industrial complex

Smart factory, innovation cluster, R&D



Strategic industries

Semiconductors. 5G technology, artificial intelligence (AI)

03

Investment and **Financial Support**

KIND, Team Korea

1555

for korean companies.

03

and

Overview of Financial Consulting



► Financial Consulting by Stage



We accomplish successful financing by providing financial consulting tailored

- · Discussing with korean companies and supporting G2G cooperation
- · Consulting on financing
- · Consulting on feasibility analysis
- · Supporting financial negotiations with major parties

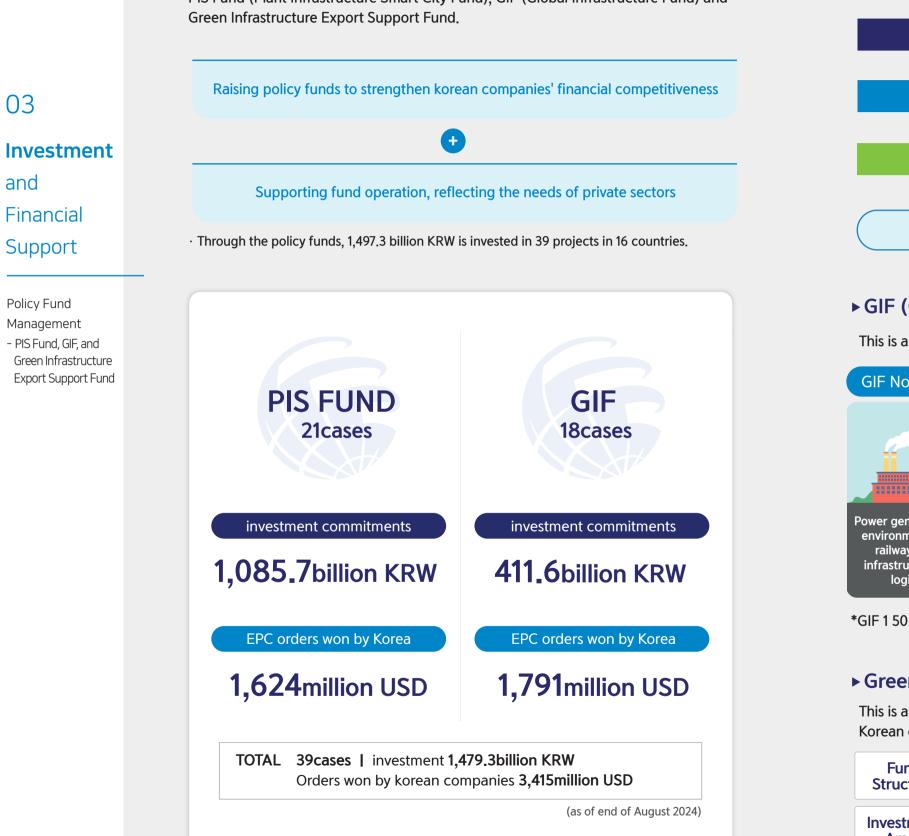


- · Preparing financing modeling and PIM
- · Framing finance structure
- · Supporting bidding submissions
- · Supporting negotiations with MDB, ECA, and commercial banks
- · Arranging the debt financing
- · Reviewing business feasibility and supporting due diligence
- Preparing IM (Information Memorandum)

Financial Closing

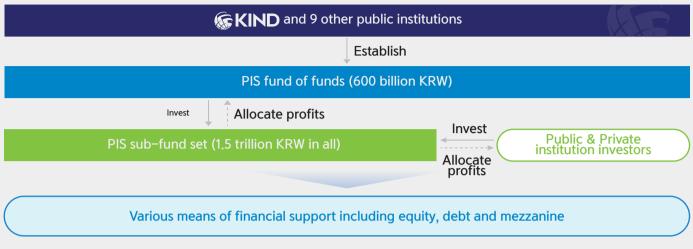
Policy Fund Management

We enhance the project bankability through efficient operation and management of PIS Fund (Plant Infrastructure Smart City Fund), GIF (Global Infrastructure Fund) and Green Infrastructure Export Support Fund.



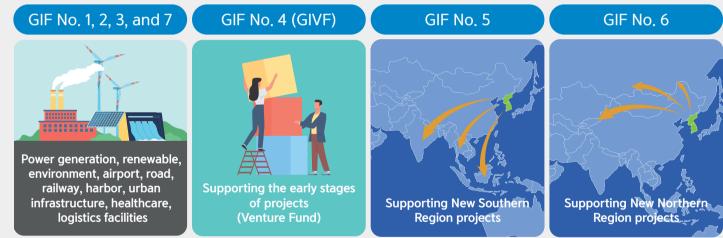
PIS (Plant Infrastructre Smart City) Fund ______

This consists of a fund of funds and a sub-fund set, raised to identify projects and promote investment in Plant, Infrasturcture, and Smart City sectors.



► GIF (Global Infrastructure Fund)

This is a set of blind funds for overseas infrastructure projects carried out by Korean companies.



*GIF 1 50 Bil. KRW Temination ('24.7.), GIF 2 69 Bil. KRW Termination ('22.3.), GIF 5 Termination ('24.8.)

► Green Infrastructure Export Support Fund

This is a fund-of-funds structured as an indirect investment fund designed to enhance financial support for Korean companies aiming to expand their exports in green industries.

This fund structure comprises a Gree public and private sectors (KRW 100 k
Overseas green industry projects tha reduction, circular economy, and wa

en Parent Fund (KRW 300 billion) and an additional investment from billion), resulting in a total Green Sub–Fund of KRW 400 billion.

at foster green transition, including sectors such as carbon ater industry initiatives.

▶ Sharing Information on PPP Projects _

We publish PPP guides, sharing information on global trends and major orders to be issued.



► Holding Company Meetings _

We hold company meetings and gather opinions to identify new projects and reinforce cooperation.



► Holding Information Sessions on PPP System

- The trend and project contract examples are spread to share successful overseas project examples.
- \cdot Share support systems that companies can use such as policies by the government or public institution.



Major Achievements of KIND

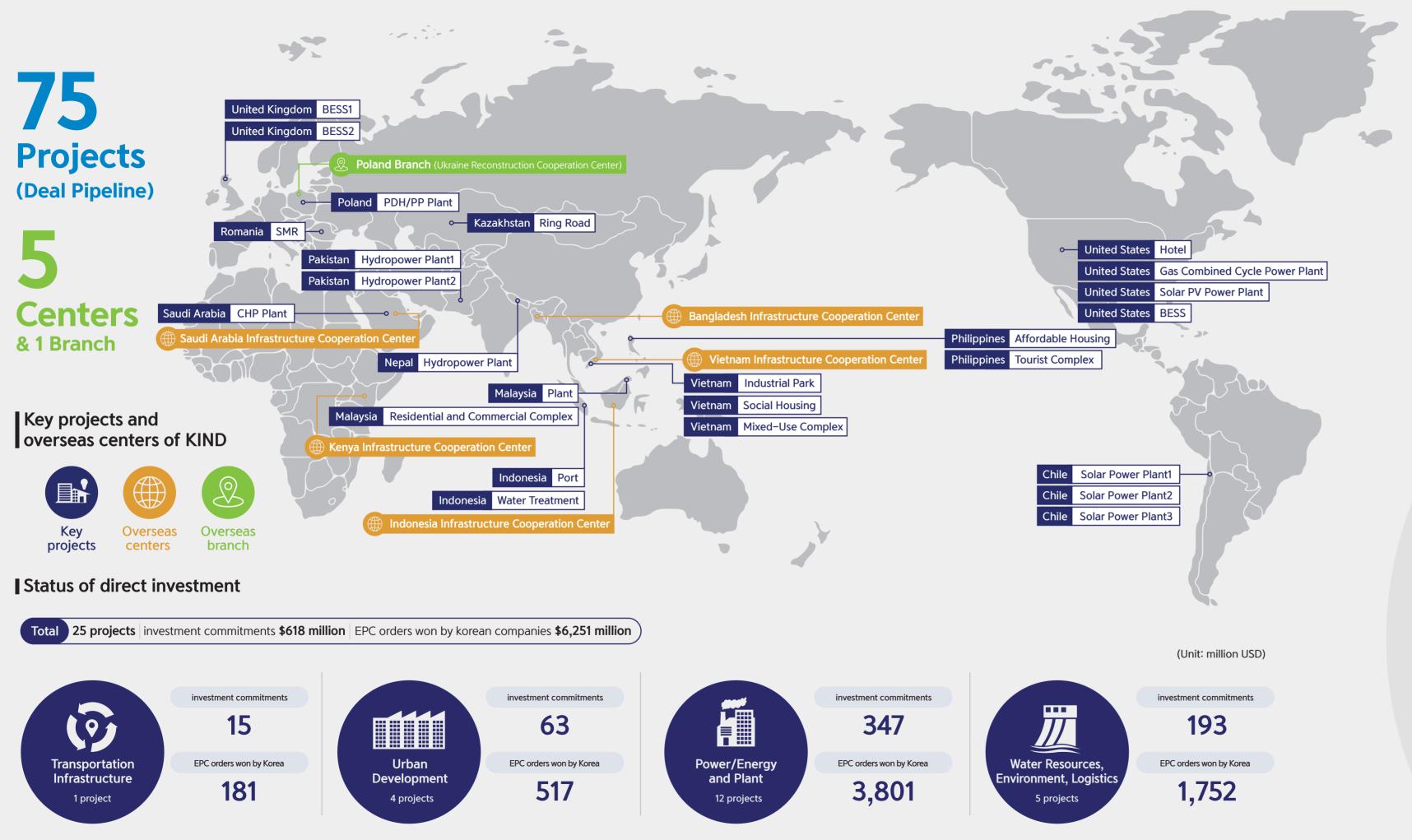
Foundation	A	
Establi of	Increased legal capital to KRW 2 trillion	
5 overseas center:	Increased legal capital due to the amendment of the Overseas Construction Promotion Act (Aug. 2023) (from KRW 50 million to KRW 2 trillion)	
One Te		
l into tl	Creating a bridgehead for the Ukraine reconstruction project	
Expand to new grow of investn (Small M	Discovering 6 leading projects led by the Ukraine reconstruction project	
3. Finan		
Instigation of the Overse	Policy fund investment	
Instigation of funds, de managemei Infrastructure	KRW 1.4973 trillion in investments for 39 projects in 16 countries – Support for USD 34.15 million in export order for Korean companies	
uture Cr	Future C	
Co		

Achievement of KRW 2 trillion

in overseas investment approval



Contribution to USD 20 billion in global order Nurturing of talent in global PPP projects by operating a PPP Academy





Reliable First Mover in Global PPP Market