

# 한-케냐 협력센터 주간 인프라 동향 보고 (10월 4주)

〈한-케냐 인프라 협력센터, 2023.10.25.〉

## 1. 경제 동향

### □ 주요 경제 지표

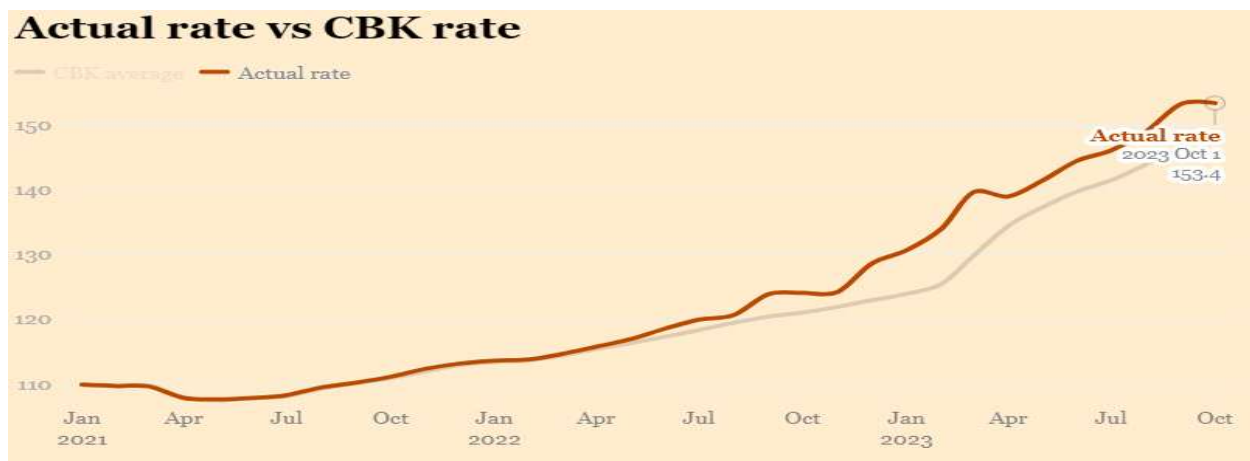
	해당년/월/주/일	전년/월/주/일	참고시점
환율(1USD)	149.94	149.43	2023 10.4주
인플레이션(%)	6.8	6.7	2023 9월말
CPI(points)	135.32	134.02	2023 9월말
정부부채비율(% of GDP)	67.3	67.7	2022년말

- 달러-실링 환율, 150선 연고점 돌파<sup>1)</sup>

\* 지속적인 실링 약세로 인해 2022년 8.3% 증가한 것에 이어 2023년, 그 두 배 수치인 17.7% 증가

\* 케냐중앙은행(CBK), 실링약세로 인한 미실현환차손 23년 7월 686억 실링(약 6,100억 원) → 1,315억 실링(약 1조 1,800억 원)으로 재평가<sup>2)</sup>

\* 실거래가는 케냐중앙은행보다 높은 가격으로, 이미 8월부터 달러당 157실링(약 1,403원)에 판매되었음



1) <https://www.businessdailyafrica.com/bd/markets/currencies/kenya-shilling-official-exchange-rate-against-dollar-hits-150--4411334>

2) <https://www.businessdailyafrica.com/bd/markets/currencies/weak-shilling-hands-cbk-sh131bn-unrealised-forex-gain--4402384>

- 케냐 은행 예금 이자율 8.39%로 11년 만에 최고치 갱신<sup>3)</sup>
- 케냐 상업은행 대출 금리 13.83%로 81개월만에 최고치 갱신<sup>4)</sup>
- 케냐 23년 11월, 무역개발은행(TDB)로부터 신디케이트론 500만 달러 대출 예정<sup>5)</sup>
- 케냐 도로국(Kenya Roads Board), 도로유지보수요금 인상 검토<sup>6)</sup>
  - \* 인플레이션으로 인한 도로건설 원자재 가격 상승에 대응하기 위해 기존 주유 리터당 Sh18(약 160.9원)에서 Sh5(약 44원) 인상 검토 중
  - \* 현재 케냐는 주유시 경유의 경우 비용의 33%, 휘발유는 37%가 세금으로 부과됨
  - \* 케냐 도로국(KRB), 케냐 고속도로청 또한 km당 정기정비 비용을 Sh394만(약 3,500만 원) → Sh606만(약 5,400만 원)으로 인상하는 방안을 검토 중
- 이스라엘-하마스 전쟁으로 인해 케냐, 우크라이나-러시아 전쟁 때와 마찬가지로, 유가 상승 및 인플레이션에 시달릴 것으로 예상<sup>7)</sup>
  - \* 중동은 케냐의 연료 주수입국이자, 식품 및 동물 제품의 주요 수출국으로, 분쟁의 장기화는 케냐 경제에 중대한 영향을 미칠 것으로 예상

## 2. PPP 동향

- 케냐 수산업공사(KFIC), 몸바사 리와토니 생선 가공 시설에 안전관리 인증 체계 해썹(HACCP) 준수 초현대 참치 허브 건설 진행 중이며 2단계는 PPP와 BOT 방식으로 진행될 예정<sup>8)</sup>

3) <https://www.businessdailyafrica.com/bd/markets/capital-markets/bank-depositors-earnings-up-as-interest-rates-hit-11-year-high--4412154>

4) <https://www.businessdailyafrica.com/bd/markets/market-news/commercial-bank-lending-rates-at-81-month-high--4411216>

5) <https://www.businessdailyafrica.com/bd/markets/capital-markets/kenya-taps-sh75bn-trade-bank-syndicated-loan--4411922>

6) <https://nation.africa/kenya/business/more-pain-at-pump-looms-new-levy-gets-nod-4411242>

7) <https://www.businessdailyafrica.com/bd/economy/how-israel-hamas-war-will-hit-kenya--4410092>

- \* 1단계 : 생선 100만 톤 가공 가능한 15억 실링(약 130억 원) 규모 냉동선 가공 시설 건설 - (2023년 12월 30일 완공 예정)
- \* 2단계 : 리와토니(Liwatoni)를 특별경제구역(Special Economic Zone)으로 탈바꿈하기 위한 45억 실링(약 400억 원) 규모 사업으로 순환도로, 방파제 수리, 물고기 사료, 기름 가공 시설, 200MT 수용 가능한 얼음 생산 시설, 수산시장, 어업 장비 수리 시설, 연료 보관 시설, 폐수 처리 시설, 태양광 담수화 시설, 태양광 발전 설비, 방파제 확장 및 보조 시설 조성을 그 내용으로 함

### 3. 인프라 프로젝트 동향

- 케냐와 우간다 정부, 케냐 붕고마 카운티(Bungoma County)에 드라이 포트 건설에 동의<sup>9)</sup>
- \* 케냐 항만청(KPA) 소유 150에이커(약 60만 평) 면적의 드라이포트를 건설할 것
- \* 케냐와 우간다 정부는 이미 나이바샤-키스무-말라바 구간 및 말라바-캄팔라 표준궤철도(SGR)의 파이낸싱과 개발에 동의했으며, 2027년까지 수스와(Suswa)-말라바(Malaba)구간, 그리고 Isiolo 독립노선 확장을 위해 2조 실링(약 19조 원)을 투입할 계획
- 케냐전력관리공사(KPCL), 케냐 송전관리공사(Ketraco)에 자사 송전 시설 200억 실링(약 1,800억 원)에 판매 이전 예정<sup>10)</sup>
- \* 추가적인 자산평가 이후 10년 운영관리(O&M) 계약 맺을 예정
- \* 판매 이전 항목에는 Thika Rd, City Centre, Kamburu, Gitaru, Kimbere, Turkwel, Olkaria II, OR-Power, Weru, Ngeria/Selenkei-Cedate 그리고 Kipedo Wind가 포함될 예정

8) <https://www.kenyanews.go.ke/construction-of-a-multi-billion-fish-processing-plant-takes-shape/>

9) <https://www.the-star.co.ke/news/realtime/2023-10-18-wetangula-reveals-government-plan-to-put-up-dry-port-in-bungoma/>

10) <https://www.businessdailyafrica.com/bd/corporate/companies/kplc-starts-asset-valuation-for-ketraco-deal--4409596>

## 4. 케냐 PPP Directorate 파이프라인 리스트 (10.25 기준)

Name	Sector	County	Stage	Contracting Authority	Value (Million)	Last update
Development of Accommodation, Training and Shopping Complex at KNH	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	5900 KES - 57 US\$	2020/12/07
35MW Menengai Phase I (Sosian)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2020/04/21
Nairobi-Thika Highway O&M Toll Road	Transport and Infrastructure	Kiambu	Pre-procurement	Kenya National Highways Authority (KeNHA)	30 US\$	2020/04/21
KCB Usalama Housing Program (KUHP)	Privately Initiated Investment Proposals (PIIPs)	Nairobi	Pre-procurement	KCB Bank	160.2 KES -	2018/07/03
Development of an Export Quarantine Station and Livestock Export Zone	Agriculture, Livestock & Fisheries	Mombasa, Taita Taveta, Tana River	Pre-procurement	Ministry of Agriculture Livestock and Fisheries	1890 KES - 12.1 US\$	2018/06/22
University Of Embu PPP Hostel Project	Education	Embu	Procurement	The University of Embu (UoEm)	1800 KES - 18.1 US\$	2018/06/19
Moi University PPP Hostels Project	Education	Uasin Gishu	Procurement	Moi University	2100 KES - 21.1 US\$	2018/06/19
Roads Annuity Programme Lot 33: Kajiado – Imaroro and Ngong – Kiserian – Isinya Roads	Transport and Infrastructure	Kajiado	Post-procurement	Kenya Rural Roads Authority (KeRRA)	9882 KES - 96.89 US\$	2018/06/19
Kenyatta University Students Hostels	Education	Kiambu	Post-procurement	Kenyatta University (KU)	1165.9 KES - 14.13 US\$	2018/06/17
Roads Annuity Programme Lot 3: Samatar – Wajir (B9) and Rhamu – Mandera(B9) Roads	Transport and Infrastructure	Mandera, Marsabit, Wajir	Post-procurement	Kenya National Highways Authority (KeNHA)	18213 KES - 180.33 US\$	2018/06/17
Likoni Crossing Aerial Cable Car	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Mombasa	Procurement	Kenya Ferry Services Limited (KFSL)	14377.8 KES - 141.1 US\$	2018/06/17
Roads Annuity Programme Lot 32: Illasit – Njukini – Taveta Road	Transport and Infrastructure	Kajiado, Taita Taveta	Procurement	Kenya National Highways Authority (KeNHA)	6749 KES - 65.52 US\$	2018/06/17
Roads Annuity Programme Lot 18: select urban roads in 4 Counties; Kakamega, Vihiga, Bungoma and Busia.	Transport and Infrastructure	Bungoma, Busia, Kakamega, Vihiga	Procurement	Ministry of Transport and Infrastructure (MOTI)	5431 KES - 52.37 US\$	2018/06/17
Roads Annuity Programme Lot 15: Select urban roads in 6 Counties; Nyeri, Kirinyaga, Murang'a, Embu, Tharaka Nithi and Laikipia	Transport and Infrastructure	Embu, Kirinyaga, Laikipia, Murang'a, Nyeri, Tharaka Nithi	Procurement	Kenya Urban Roads Authority (KURA)	6824 KES - 65.81 US\$	2018/06/17
Roads Annuity Programme Lot 8: Bomas – Kiserian – Magadi (C58), Bomas - Karen - Dagoreti - Ruiru (Bomas - Dagoretti Market)(C63), Uplands - Githunguri – Ngewa-C65 and other link Roads.	Transport and Infrastructure	Kajiado, Nairobi	Procurement	Kenya National Highways Authority (KeNHA)	25675 KES - 256.75 US\$	2018/06/17

Development of Lamu Port (first three berths) DBSA	Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya Ports Authority (KPA)	189 US\$	2018/06/17
300- Bed Private Hospital	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	3460 KES - 40 US\$	2018/06/15
2nd Nyali Bridge Project	Transport and Infrastructure	Mombasa	Procurement	Kenya Urban Roads Authority (KURA)	20444 KES - 200 US\$	2018/06/15
Mamlaka Undergraduate PPP Hostel Project	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	5978.86 KES - 53.1 US\$	2018/06/15
Development of Nanyuki Bulk Water Supply	Water and Sanitation	Laikipia	Procurement	DBSA	2000 KES - 20 US\$	2018/06/15
Roads Annuity Programme Lot 6; select roads in 6 Counties; Narok, Bungoma, Transzoia, Kakamega, Busia and Narok	Transport and Infrastructure	Bungoma, Busia, Kakamega, Migori, Narok	Pre-procurement	Kenya National Highways Authority (KeNHA)	Not available	2018/06/15
Kenya Technical Teachers College (KTTC) PPP Student Accommodation Project	Education	Nairobi	Pre-procurement	The Kenya Technical Trainers College (KTTC)	5600 KES - 55 US\$	2018/06/15
Lamu-Garissa-Isiolo Highway	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya National Highways Authority (KeNHA)	621.6 US\$	2018/06/15
Mombasa Petroleum Trading Hub	Transport and Infrastructure	Isiolo, Lamu, Marsabit	Procurement	Ministry of Energy	85100 KES - 1000 US\$	2018/06/14
National Cancer Management Centres	Health	Nairobi	Pre-procurement	Ministry of Health (MoH)	1883 KES - 18.3 US\$	2018/06/14
KSG Embu PPP Hostel Conference Complex Project	Education	Embu	Pre-procurement	The Kenya School of Government (KSG)	1150 KES - 13.3 US\$	2018/06/12
Postgraduate and International Student Hostels on Harry Thuku Road, University of Nairobi	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	6350 KES - 61.6 US\$	2018/06/12
Pwani University PPP Hostel Project	Education	Kilifi	Pre-procurement	Pwani University	3794.1 KES - 38.4 US\$	2018/06/12
Machakos University PPP Hostel Project	Education	Machakos	Pre-procurement	Machakos University College Projects	5400 KES - 60 US\$	2018/06/12
JKUAT PPP Hostel Project	Education	Kiambu	Pre-procurement	Jomo Kenyatta University of Agriculture and Technology	2499 KES - 24.8 US\$	2018/06/12
University Of Eldoret PPP Hostel Projects	Education	Uasin Gishu	Pre-procurement	The University of Eldoret	1187 KES - 11.87 US\$	2018/06/12
Maseno University PPP Hostel Project	Education	Busia, Kisumu	Pre-procurement	Maseno University	135000 KES - 1350 US\$	2018/06/12
Egerton University PPP Accommodation Project	Education	Nakuru	Pre-procurement	Egerton University	6000 KES - 60 US\$	2018/06/12
Menengai 35MW Geothermal Energy Project (Quantum)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2018/06/12
140MW Geothermal PPP project at Olkaria	Energy and Petroleum	Nakuru	Procurement	Kenya Electricity Generating Company	64113.6 KES - 637.3 US\$	2018/06/12

				(KenGen)		
Development Of the Shimoni Port	Transport and Infrastructure	Kilifi	Pre-procurement	Kenya Ports Authority (KPA)	1601.4 KES - 18.84 US\$	2018/06/12
The Implementation Of A Multi Level Terminus At The Kenya Ferry Services Limited (Likoni-Island Side)	Transport and Infrastructure	Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	500 KES - 5.6 US\$	2018/06/12
Nairobi Commuter Rail Project	Transport and Infrastructure	Nairobi	Pre-procurement	Kenya Railways Corporation (KRC)	32232.52 KES - 322 US\$	2018/06/12
Mombasa Solid Waste Management	Water and Sanitation	Mombasa	Pre-procurement	Mombasa County Government	4800 KES - 55.5 US\$	2018/06/12
University Teaching and Referral Hospital, Pwani University	Health	Mombasa	Pre-procurement	Pwani University	24300 KES - 236.1 US\$	2018/06/12
South Eastern Kenya University (SEKU) PPP Hostel Project	Education	Kitui	Procurement	South Eastern Kenya University (SEKU)	3789.6 KES - 38.1 US\$	2018/06/12
Nairobi Bulk Water Supply Project	Water and Sanitation	Nairobi	Pre-procurement	Athi Water Services Board (AWSB)	20512.4 KES - 234 US\$	2018/06/12
Nandi Forest Multipurpose Dam	Water and Sanitation	Busia, Siaya	Pre-procurement	Lake Basin Development Authority	226.5 KES - 2.81 US\$	2018/06/12
Magwagwa Multipurpose Dam Development	Water and Sanitation	Bomet, Homa Bay, Kericho, Kisumu, Nyamira	Pre-procurement	Lake Basin Development Authority	70314.9 KES - 835.6 US\$	2018/06/12
Nairobi Solid Waste Management Project	Water and Sanitation	Nakuru	Pre-procurement	Nakuru County Government	1800 KES - 17.5 US\$	2018/06/12
Development of Murang'a Town/Mukuyu Water Supply	Water and Sanitation	Murang'a, Laikipia	Procurement	Murang'a County Government	1709 KES - 15.3 US\$	2018/06/12
Tana Integrated Sugar project	Tourism, Trade & Industrialization	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	24000 KES - 232.8 US\$	2018/06/12
Tana Delta Irrigation	Water and Sanitation	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	5000 KES - 48.5 US\$	2018/06/12
Munyu Multipurpose and Greater Kibwezi Irrigation	Water and Sanitation	Makueni	Pre-procurement	Tana & Athi Water Rivers Development Authority	15.5 KES - 0.15 US\$	2018/06/12
Integrated Marine Transport System (IMTS)	Transport and Infrastructure	Lamu, Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	2502.53 KES - 25 US\$	2018/06/11

<http://portal.pppunit.go.ke/>

## 5. 공지사항

### □ 국가 정치 동향

- 루토 대통령, 중국 베이징 제3차 일대일로 포럼 BRF(Belt and Road Forum) 참석
- 루토 대통령은 중국 투자자들에게 상향식 경제 전환(Bottom-Up Economic Transformation)을 위한 농업, 농제조업, 중소기업, 보편적 의료, 디지털 초고속도로 등 분야에 대한 투자 요청
- 루토 대통령, 중국 방문해 중국 기업과의 민관합작(PPP) 모색하며 중국 국제에너지그룹(CIEG)와 에너지 부문, 화웨이와 ICT 인프라 부문에 대해 MOU 체결
- 중국개발은행, 중국국제개발협력기구, 중국 수출입은행 케냐 경제 발전에 대한 지원 약속
- 루토 대통령, 사우디 리야드 방문해 빈 살만 왕자와 케냐 국채 구매 및 탄소배출권을 대가로 한 오일머니에 대해 논의<sup>11)</sup>
- 케냐는 아랍코와 사우디 전력청을 포함한 16개의 기업으로부터 탄소배출권을 통해 1,370만 달러를 지급받은 바 있음

### □ COVID-19 동향

- WHO 웹사이트에 따르면, 2023년 10월 25일까지 7일간 케냐에서 0건의 신규 코로나-19 환자 발생

11) <https://www.businessdailyafrica.com/bd/economy/-ruto-eyes-billions-in-saudi-arabia-carbon-credit-deals--4412404>