

KIND enhances the bankability of projects through the efficient operation and management of PIS Fund (Plant Infrastructure Smart City Fund) and GIF (Global Infrastructure Fund).

### PIS Fund

A large—scale fund in the form of a fund of funds created to identify and promote investment in overseas investment and development projects related to overseas plant, infrastructure, and smart city industries



### **GIF**

A blind / project fund created to invest in an infrastructure project conducted by Korean construction companies.

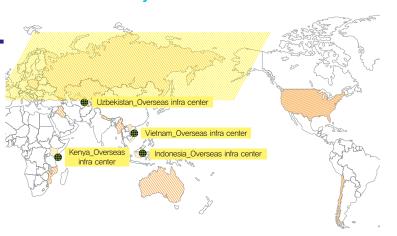








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Nations Projects Centers



Projects List				
Nepal	Hydropower plant	Georgia	Hydropower plan	
Russia	LPG Terminal	Chile	Solar power plant 1	
Mozambique	Multiple thermal		Solar power plant 2	
	power plant		Solar power plant 3	
Myanmar	New city development	Costa Rica	Metropolitan railroad	
Bangladesh	Highway	Kazakhstan	Ring road	
Vietnam	Agricultural market	Turkey	Hospital	
	ECO Park development		Chemical and engineering plant	
	Industrial complex development	Portugal	Solar power plan	
	Solar power plant	Poland	Petrochemical plant	
Iraq	Solar power plant	Accetostic	Solar power plant 1	
Indonesia	State_owned	Australia	Solar power plant 2	
	industrial facilities		Solar power plant	
	Urban transport (LRT+BRT)		Petrochemical plant	

# Korea Overseas Infrastructure a Urban Development Corporation

Leading Global
Infrastructure Markets

KIND



# Korea Overseas Infrastructure & Urban Development Corporation

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# **M** KIND Organization

We promote global PPP projects to develop a better future through better Infrastructure.

# Scope of Business

KIND expands opportunities in global market with Korean companies, building a better millennium by providing comprehensive services to expand quality infrastructure and urban development projects.

# Financial Consulting

KIND ensures successful financing for PPP projects through customized financial structuring advisory services for overseas projects.



### **Project Identification**

Model

Providing project information / Supporting preliminary feasibility studies

### Project Development Phase I

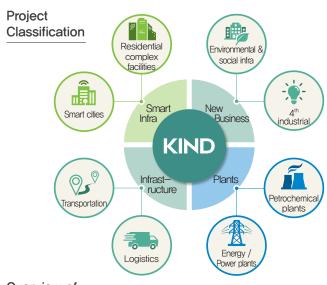
Advising on project development Supporting feasibility studies, joint equity investment

## Project Development Phase II

Negotiation	Equity and debt investment
Optimal team formation for each project	Financial arrangement with infrastructure funds

### **Contract Management**

Investment portfolio management

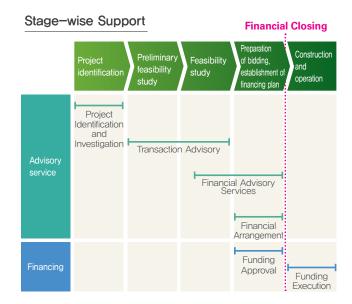


# Overview of F/S Support



### **Estimated Schedule**





### Project Platform

