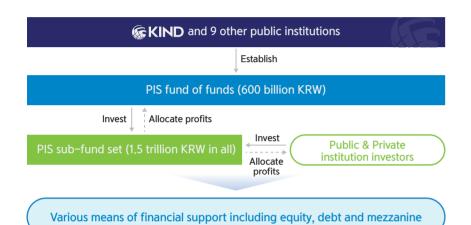
Policy Fund Management

We enhance the project bankability through efficient operation and management of PIS Fund (Plant Infrastructure Smart City Fund) and GIF (Global Infrastructure Fund).

▶ PIS (Plant Infrastructre Smart City) Fund _____

This consists of a fund of funds and a sub-fund set, raised to identify projects and promote investment in Plant, Infrasturcture, and Smart City sectors.

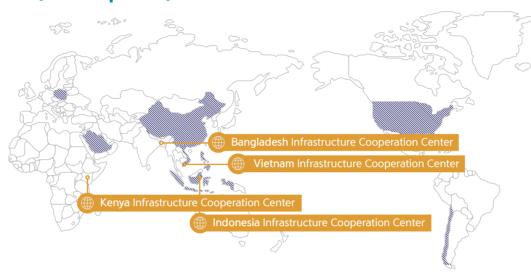


► GIF (Global Infrastructure Fund)

This is a set of blind funds for overseas infrastructure projects carried out by Korean companies.



67
Projects Centers
(Deal Pipeline)



List of Direct Investment Projects (Total 18projects)			
Chile	Solar Power Plant1	Vietnam	Industrial Park
	Solar Power Plant2		Social Housing
	Solar Power Plant3	Indonesia	Port
	Solar Power Plant4		Water Treatment
	Gas Combined Thermal Power Plant	Pakistan	Hydropower Plant
United States	Hotel	Nepal	Hydropower Plant
	Gas Combined Cycle Power Plant	Saudi Arabia	Utilities Plant
Philippines	Affordable Housing		CHP Plant
Poland	PDH/PP Plant	Kazakhstan	Ring Road

(Postal Code: 07326) 10 Gukjegeumyung-ro, Yeongdeungpo-gu, Seoul (51st floor, Three IFC)

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KIND, Team Korea

Korea Overseas Infrastructure & Urban Development Corporation















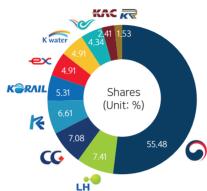


KIND Organization

We promote global PPP projects to develop a better future through better Infrastructure.

Shareholders





Business Areas



Business Platform



Project Identification and Development

We actively support every stage of an overseas PPP project, including project identification, feasibility study, project development, and financial support.

Support Plan

Project Identification

- Monitor overseas PPP trends and analyze

- Identify G2G and private projects
- Make business proposals considering the business condition of each country

Project Development & Financing

- Support preliminary and main feasibility studies
- Support negotiations with foreign governments
- Improve business feasibility through consulting

Financial Support

Follow-up Management

- Arrange loans and fund investments
- Make direct equity investment
- Provide financial structuring and consulting

- Monitor projects and conduct follow-up management

While serving as the co-developer and co-investor of overseas PPP projects, we systematically support every stage of the project life cycle from project identification and development to investment and financial support,

Government-Entrusted Programs

Government-Entrusted Programs



Investment and Financial Support

We accomplish successful financing through consulting tailored for Korean companies.

Support Plan





Risk analysis



Contract review and support for negotiations



Establishment of financing plan



Preparation of financial model



Support for selecting consultants



Preparation of PIM and support for selecting MLA



Support for Term Sheet and financial contracts

Support by Stage

Financial Closing

