

한-케냐 협력센터 주간 인프라 동향 보고 (9월 3주)

〈한-케냐 인프라 협력센터, 2023.09.20.〉

1. 경제 동향

□ 주요 경제 지표

	해당년/월/주/일	전년/월/주/일	참고시점
환율(1USD)	147.01	146.3	2023 9.3주
인플레이션(%)	6.7	7.3	2023 8월말
CPI(points)	134.02	134.15	2023 8월말
정부부채비율(% of GDP)	67.3	67.7	2022년말

• 케냐 정부 경제적 압박 지속

- 수익 부족, 신디케이트 론 인수, 국제통화기금(IMF)의 외환 준비금 압박, 유로본드 상환 만기 등으로 인해 경제적 압박 지속

• 세금 인상

- Vehicle Tax

* 재무부, 부유세 명목으로 자동차세 부과

* IMF, 케냐 정부 오는 23년 10월 자동차 등록세, 24년 4월까지 자동차세 시행 계획

- 부가가치세(VAT) 검토

* 재무부, 보험대리점¹⁾, 약제, 옥수수 가루 농약, 사료 등 농업 분야 및 디지털 산업 등에 적용되던 부가가치세 제로레이팅(VAT Zero-Rating) 혜택 중지²⁾

* 부가가치세(VAT)의 검토는 핸드폰, 오토바이, 전기자전거, 태양열 배터리, 태양열 버스와 같은 현재 부가가치세 제로레이팅(VAT

1) <https://www.businessdailyafrica.com/bd/economy/state-eyes-16pc-vat-on-insurance-services--4368080>

2) <https://nation.africa/kenya/business/brace-yourself-more-pain-state-proposes-new-higher-taxes--4368180>

Zero-Rating) 품목 가격에 영향을 줄 것으로 예상

- * 루토 정부, 전기차 제조산업 발전 위해 소비세 20% → 10% 감소³⁾
- * 에너지 및 석유 규제 당국(EPRA), 전기차 배터리 충전소 충전 가격 제한
- * 화석연료 이용 수입 자동차에 대한 소비세 부과⁴⁾

- 최저한세 도입 검토

- * 루토 정부, 24년 7월 회계년도 우후루 케냐타 전 정부에서 위헌 판결 난 최저한세 도입 검토. 도입시 총 매출액의 최저한세 또는 수익의 30% 세금 납부(출처 : Business daily 9/14)

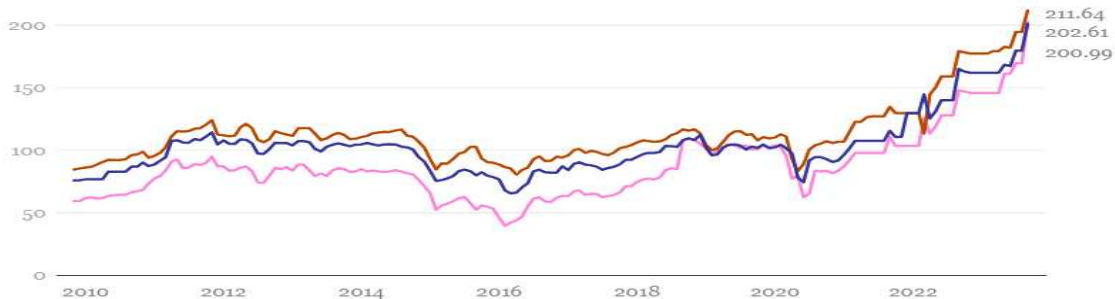
- 루토 정부, 전임 정부의 유가보조금 폐지

- * 휘발유 13.96△(Sh179.3 → Sh211), 디젤 21.32△(179.67 → Sh200.99), 등유33.13△(169.48 → SH202.61) (출처 : Nation)

Pump prices

(Sh/l)

— Super — Diesel — Kerosene



September's review pushed prices past the Sh200 mark for the first time.

2. PPP 동향

- 케냐 항만청(KPA), 9개 항구 자산 임대 입찰 신청 개시⁵⁾

* 23년 11월 2일까지 신청

* 라무 컨테이너 터미널 선착장 1-3, 라무 특별경제구역, 몸바사 항구 선착장 11-14구역, 몸바사 항구 컨테이너 제1터미널

3) <https://nation.africa/kenya/business/kenya-to-slash-electric-vehicle-tax-to-10pc-4369148>

4) <https://www.businessdailyafrica.com/bd/economy/environment-levy-to-raise-price-of-buying-driving-cars--4368044>

5) [케냐 항만청 항구 임대 입찰 개시](#)

3. 인프라 프로젝트 동향

- 물위생부 수석 장관 폴 로노(Dr.Pual Ronoh) 중단된 댐 건설 곧 재개 발표
- * 이타르댐(Itare Dam) - 나쿠루 지역, Sh38bn(약 3,400억 원)
- * 보스토댐(Bosto Dam) - 보멧 지역, Sh21bn(약 1,900억 원)
- * 정부가 약속한 5년 100개 댐 건축 목표 중 하나로, 23년 완공 예정이었으나, 예산 문제로 인해 중지되었던 프로젝트, 예산 확보하여 공사 재개⁶⁾

- 리무루 대로, UN대로 이중도로화 순조롭게 진행 중
- * 리무루 대로 : 리무루 대로 확장 계획 1단계, Wangari Maatahi Road Junction - Muthaiga Road Junction 구간, Sh1.6bn(약 144억 원), 7% 진행
- * UN 대로 : Limuru Road Junction - Runda Northern Bybass 구간, Sh1.2bn(약 110억 원), 7% 진행

- Sagana-Kenol-Marua 구간 도로 건설 재개⁷⁾
- * 총 Sh16bn(약 1400억 원) 규모의 케이프타운부터 에티오피아까지 이어지는 Great North Road 프로젝트의 일부로, 중국 시공사와 프로젝트 착수에 협의했음을 발표

- 에티오피아, 한국 대외경제협력기금(EDCF)로부터 \$104M (약 1,378억 원) 규모 자금 조달
- * 하라르, 지지가, 파팜 에티오피아 동부 지역157KM의 400KV급 복선 송전선로 설치 및 변전소 건설 목표

6)<https://www.standardmedia.co.ke/rift-valley/article/2001477477/construction-of-itare-and-bosto-dams-to-resume-soon-says-ps>

7) <https://www.kenyanews.go.ke/sagana-kenol-marua-road-construction-to-resume/>

4. 케냐 PPP Directorate 파이프라인 리스트 (09/012 기준)

Name	Sector	County	Stage	Contracting Authority	Value (Million)	Last update
Development of Accommodation, Training and Shopping Complex at KNH	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	5900 KES - 57 US\$	2020/12/07
35MW Menengai Phase I (Sosian)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2020/04/21
Nairobi-Thika Highway O&M Toll Road	Transport and Infrastructure	Kiambu	Pre-procurement	Kenya National Highways Authority (KeNHA)	30 US\$	2020/04/21
KCB Usalama Housing Program (KUHP)	Privately Initiated Investment Proposals (PIIPs)	Nairobi	Pre-procurement	KCB Bank	160.2 KES -	2018/07/03
Development of an Export Quarantine Station and Livestock Export Zone	Agriculture, Livestock & Fisheries	Mombasa, Taita Taveta, Tana River	Pre-procurement	Ministry of Agriculture Livestock and Fisheries	1890 KES - 12.1 US\$	2018/06/22
University Of Embu PPP Hostel Project	Education	Embu	Procurement	The University of Embu (UoEm)	1800 KES - 18.1 US\$	2018/06/19
Moi University PPP Hostels Project	Education	Uasin Gishu	Procurement	Moi University	2100 KES - 21.1 US\$	2018/06/19
Roads Annuity Programme Lot 33: Kajiado – Imaroro and Ngong – Kiserian – Isinya Roads	Transport and Infrastructure	Kajiado	Post-procurement	Kenya Rural Roads Authority (KeRRA)	9882 KES - 96.89 US\$	2018/06/19
Kenyatta University Students Hostels	Education	Kiambu	Post-procurement	Kenyatta University (KU)	1165.9 KES - 14.13 US\$	2018/06/17
Roads Annuity Programme Lot 3: Samatar – Wajir (B9) and Rhamu – Mandera(B9) Roads	Transport and Infrastructure	Mandera, Marsabit, Wajir	Post-procurement	Kenya National Highways Authority (KeNHA)	18213 KES - 180.33 US\$	2018/06/17
Likoni Crossing Aerial Cable Car	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Mombasa	Procurement	Kenya Ferry Services Limited (KFSL)	14377.8 KES - 141.1 US\$	2018/06/17
Roads Annuity Programme Lot 32: Illasit – Njukini – Taveta Road	Transport and Infrastructure	Kajiado, Taita Taveta	Procurement	Kenya National Highways Authority (KeNHA)	6749 KES - 65.52 US\$	2018/06/17
Roads Annuity Programme Lot 18: select urban roads in 4 Counties; Kakamega, Vihiga, Bungoma and Busia.	Transport and Infrastructure	Bungoma, Busia, Kakamega, Vihiga	Procurement	Ministry of Transport and Infrastructure (MOTI)	5431 KES - 52.37 US\$	2018/06/17
Roads Annuity Programme Lot 15: Select urban roads in 6 Counties; Nyeri, Kirinyaga, Murang'a, Embu, Tharaka Nithi and Laikipia	Transport and Infrastructure	Embu, Kirinyaga, Laikipia, Murang'a, Nyeri, Tharaka Nithi	Procurement	Kenya Urban Roads Authority (KURA)	6824 KES - 65.81 US\$	2018/06/17
Roads Annuity Programme Lot 8: Bomas – Kiserian – Magadi (C58), Bomas - Karen - Dagoreti - Ruiru (Bomas - Dagoretti Market)(C63), Uplands - Githunuri – Ngewa-C65 and other link Roads.	Transport and Infrastructure	Kajiado, Nairobi	Procurement	Kenya National Highways Authority (KeNHA)	25675 KES - 256.75 US\$	2018/06/17

Development of Lamu Port (first three berths) DBSA	Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya Ports Authority (KPA)	189 US\$	2018/06/17
300- Bed Private Hospital	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	3460 KES - 40 US\$	2018/06/15
2nd Nyali Bridge Project	Transport and Infrastructure	Mombasa	Procurement	Kenya Urban Roads Authority (KURA)	20444 KES - 200 US\$	2018/06/15
Mamlaka Undergraduate PPP Hostel Project	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	5978.86 KES - 53.1 US\$	2018/06/15
Development of Nanyuki Bulk Water Supply	Water and Sanitation	Laikipia	Procurement	DBSA	2000 KES - 20 US\$	2018/06/15
Roads Annuity Programme Lot 6; select roads in 6 Counties; Narok, Bungoma, Transzoia, Kakamega, Busia and Narok	Transport and Infrastructure	Bungoma, Busia, Kakamega, Migori, Narok	Pre-procurement	Kenya National Highways Authority (KeNHA)	Not available	2018/06/15
Kenya Technical Teachers College (KTTC) PPP Student Accommodation Project	Education	Nairobi	Pre-procurement	The Kenya Technical Trainers College (KTTC)	5600 KES - 55 US\$	2018/06/15
Lamu-Garissa-Isiolo Highway	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya National Highways Authority (KeNHA)	621.6 US\$	2018/06/15
Mombasa Petroleum Trading Hub	Transport and Infrastructure	Isiolo, Lamu, Marsabit	Procurement	Ministry of Energy	85100 KES - 1000 US\$	2018/06/14
National Cancer Management Centres	Health	Nairobi	Pre-procurement	Ministry of Health (MoH)	1883 KES - 18.3 US\$	2018/06/14
KSG Embu PPP Hostel Conference Complex Project	Education	Embu	Pre-procurement	The Kenya School of Government (KSG)	1150 KES - 13.3 US\$	2018/06/12
Postgraduate and International Student Hostels on Harry Thuku Road, University of Nairobi	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	6350 KES - 61.6 US\$	2018/06/12
Pwani University PPP Hostel Project	Education	Kilifi	Pre-procurement	Pwani University	3794.1 KES - 38.4 US\$	2018/06/12
Machakos University PPP Hostel Project	Education	Machakos	Pre-procurement	Machakos University College Projects	5400 KES - 60 US\$	2018/06/12
JKUAT PPP Hostel Project	Education	Kiambu	Pre-procurement	Jomo Kenyatta University of Agriculture and Technology	2499 KES - 24.8 US\$	2018/06/12
University Of Eldoret PPP Hostel Projects	Education	Uasin Gishu	Pre-procurement	The University of Eldoret	1187 KES - 11.87 US\$	2018/06/12
Maseno University PPP Hostel Project	Education	Busia, Kisumu	Pre-procurement	Maseno University	135000 KES - 1350 US\$	2018/06/12
Egerton University PPP Accommodation Project	Education	Nakuru	Pre-procurement	Egerton University	6000 KES - 60 US\$	2018/06/12
Menengai 35MW Geothermal Energy Project (Quantum)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2018/06/12
140MW Geothermal PPP project at Olkaria	Energy and Petroleum	Nakuru	Procurement	Kenya Electricity Generating Company	64113.6 KES - 637.3 US\$	2018/06/12

				(KenGen)		
Development Of the Shimoni Port	Transport and Infrastructure	Kilifi	Pre-procurement	Kenya Ports Authority (KPA)	1601.4 KES - 18.84 US\$	2018/06/12
The Implementation Of A Multi Level Terminus At The Kenya Ferry Services Limited (Likoni-Island Side)	Transport and Infrastructure	Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	500 KES - 5.6 US\$	2018/06/12
Nairobi Commuter Rail Project	Transport and Infrastructure	Nairobi	Pre-procurement	Kenya Railways Corporation (KRC)	32232.52 KES - 322 US\$	2018/06/12
Mombasa Solid Waste Management	Water and Sanitation	Mombasa	Pre-procurement	Mombasa County Government	4800 KES - 55.5 US\$	2018/06/12
University Teaching and Referral Hospital, Pwani University	Health	Mombasa	Pre-procurement	Pwani University	24300 KES - 236.1 US\$	2018/06/12
South Eastern Kenya University (SEKU) PPP Hostel Project	Education	Kitui	Procurement	South Eastern Kenya University (SEKU)	3789.6 KES - 38.1 US\$	2018/06/12
Nairobi Bulk Water Supply Project	Water and Sanitation	Nairobi	Pre-procurement	Athi Water Services Board (AWSB)	20512.4 KES - 234 US\$	2018/06/12
Nandi Forest Multipurpose Dam	Water and Sanitation	Busia, Siaya	Pre-procurement	Lake Basin Development Authority	226.5 KES - 2.81 US\$	2018/06/12
Magwagwa Multipurpose Dam Development	Water and Sanitation	Bomet, Homa Bay, Kericho, Kisumu, Nyamira	Pre-procurement	Lake Basin Development Authority	70314.9 KES - 835.6 US\$	2018/06/12
Nairobi Solid Waste Management Project	Water and Sanitation	Nakuru	Pre-procurement	Nakuru County Government	1800 KES - 17.5 US\$	2018/06/12
Development of Murang'a Town/Mukuyu Water Supply	Water and Sanitation	Murang'a, Laikipia	Procurement	Murang'a County Government	1709 KES - 15.3 US\$	2018/06/12
Tana Integrated Sugar project	Tourism, Trade & Industrialization	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	24000 KES - 232.8 US\$	2018/06/12
Tana Delta Irrigation	Water and Sanitation	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	5000 KES - 48.5 US\$	2018/06/12
Munyu Multipurpose and Greater Kibwezi Irrigation	Water and Sanitation	Makueni	Pre-procurement	Tana & Athi Water Rivers Development Authority	15.5 KES - 0.15 US\$	2018/06/12
Integrated Marine Transport System (IMTS)	Transport and Infrastructure	Lamu, Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	2502.53 KES - 25 US\$	2018/06/11

<http://portal.pppunit.go.ke/>

5. 공지사항

- 케냐 투자청(KIC), 케냐 중국 상공회의소와 무역 협정 체결⁸⁾
- * 투자 유치, 거래 촉진, 지식 및 기술 이전, 네트워킹 등 다양한 분야에 협력 약속

□ 국가 안보 동향

- 케냐 보안 당국의 대테러 활동으로 동부 라무(Lamu) 지역 내 알샤밥 무장대원 사망(9.12., 9.16.)
- * 케냐 보안당국은 9.12., 9.16. 보안활동을 실시, 알샤밥 무장대원 5명과 2명이 각각 사살 및 이들이 소유한 폭발물, 총기 등을 수거했다고 발표
- 알샤밥의 폭발물 공격 여파로 북동부 만데라(Mandera) 내 4명 사망, 9명 부상
- * 만데라에서 인근 와지르(Wajir)로 이동하던 미니버스가 알샤밥이 설치한 폭발 물에 의해 파손되며 인명피해 발생
- 9월 4일, 우간다 경찰국, 인구 밀집 지역 3곳에 7개의 폭발물 사전발견하여 해체

□ COVID-19 동향

- WHO 웹사이트에 따르면, 2023년 9월 19일까지 7일간 케냐에서 0건의 신규 코로나-19 환자 발생.

8) Daily Nation 9/13