

한-케냐 협력센터 주간 인프라 동향 보고 (10월 1주)

〈한-케냐 인프라 협력센터, 2023.10.05.〉

1. 경제 동향

□ 주요 경제 지표

	해당년/월/주/일	전년/월/주/일	참고시점
환율(1USD)	148.45	147.64	2023 10.1주
인플레이션(%)	6.8	6.7	2023 9월말
CPI(points)	135.32	134.02	2023 9월말
정부부채비율(% of GDP)	67.3	67.7	2022년말

- 24년 6월 만기 10년 유로본드 이자율이 18.4% - 18.7% 구간을 넘나들며, 세계 투자자들의 케냐의 국가부도에 대한 우려 심화.

* 루토 대통령은 투자자들을 재안심 시키기 위해 20억 달러 규모의 10년 유로본드를 재융자(Refinancing) 할 것을 언급

* 케냐는 24년 6월 만기 사상 최고치인 1123억 9천만 실링(약 1조 200억 원)에 달할 것이며 중국 EXIM 은행이 그 주요 대상¹⁾

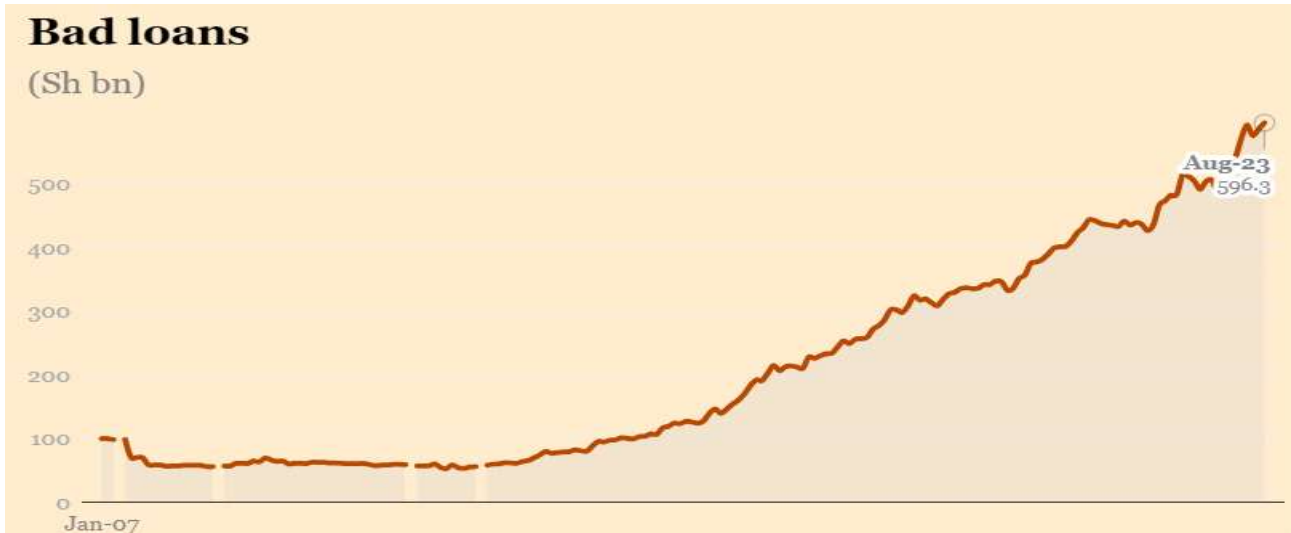
- 케냐의 10년 채권 이자율은 꾸준히 상승하여 23년 10월 4일 기준 16.19%를 달성 (출처 : Trading Economics)

Kenya 10Y Bond Yield 16.1900 (%)



1) <https://www.businessdailyafrica.com/bd/economy/president-ruto-debt-pleas-increase-kenya-s-distress-fears--4388760>

- CBK에 의하면 케냐의 부실채권은 7월 14.5%에서 8월 15%로 16년 만에 최고치 갱신. 해당 부실채권은 5960억 실링(약 5조 5750억 원)에 해당하며, 제조업, 광업, 채굴, 부동산, 건설에서 부실채권이 악화되고 있음이 확인됨²⁾



2. PPP 동향

- 케냐 항공청 청장 칼렙 코시타니(Caleb Kositany), 24년 1월 조모 케냐타 공항 터미널 신설 계획 발표. 프로젝트는 민관합작(PPP) 또는 비용절감이 가능한 여타 방식으로 입찰이 진행될 것임을 언급³⁾
- * 본래 6억 5000만 달러 규모의 프로젝트로 올해 프로젝트의 1단계가 마무리 되었어야 하나, 여러 사정으로 인해 지연되었으나 24년 1월에는 반드시 착수할 것임을 발표⁴⁾

2) <https://www.businessdailyafrica.com/bd/corporate/companies/kenyans-default-on-sh596bn-as-interest-rates-hit-ceiling--4388988>

3) <https://nation.africa/kenya/business/state-start-construction-of-new-jkia-terminal-january-4387802>

4) <https://www.pd.co.ke/business/state-revives-project-to-build-modern-terminal-204309/>

3. 인프라 프로젝트 동향

- 케냐 전력공사(KenGen), 2028년까지 1000MW 규모 풍력발전단지를 말사빗 카운티(Marsabit County) 북동쪽에 조성 계획 발표⁵⁾
- 프로젝트 비용의 75%를 Project Financing을 통해 조달하고 나머지는 지분을 통해 자금을 조달할 것임을 밝힘.
- * 프로젝트 예상 비용에 대해서는 아직 미공개

- 케냐, Itare Dam, Aror Dam, Kimwarer 댐 건설에 참가하고 있는 이탈리아 시공사 CMC di Ravenna와 협의 통해 공사 재개⁶⁾
- * 본래 Aror Dam 385억 실링(약 3500억 원), Kimwarer Dam 280억 실링(약 2550억 원) 규모의 사업이었으나 5년 전 공무원의 자금 유용 의혹으로 인해 공사 중단
- * 루토 대통령, 재임기간 동안 100개의 댐을 건설할 것이며 이는 민관합작(PPP) 방식을 통해 이루어질 것

5) <https://www.bloomberg.com/news/articles/2023-09-29/renewable-energy-champion-kenya-plans-africa-s-biggest-wind-farm#xi4y7vzkg>

6) <https://www.constructionkenya.com/6101/aror-kimwarer-dams/>

4. 케냐 PPP Directorate 파이프라인 리스트 (10.04 기준)

Name	Sector	County	Stage	Contracting Authority	Value (Million)	Last update
Development of Accommodation, Training and Shopping Complex at KNH	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	5900 KES - 57 US\$	2020/12/07
35MW Menengai Phase I (Sosian)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2020/04/21
Nairobi-Thika Highway O&M Toll Road	Transport and Infrastructure	Kiambu	Pre-procurement	Kenya National Highways Authority (KeNHA)	30 US\$	2020/04/21
KCB Usalama Housing Program (KUHP)	Privately Initiated Investment Proposals (PIIPs)	Nairobi	Pre-procurement	KCB Bank	160.2 KES -	2018/07/03
Development of an Export Quarantine Station and Livestock Export Zone	Agriculture, Livestock & Fisheries	Mombasa, Taita Taveta, Tana River	Pre-procurement	Ministry of Agriculture Livestock and Fisheries	1890 KES - 12.1 US\$	2018/06/22
University Of Embu PPP Hostel Project	Education	Embu	Procurement	The University of Embu (UoEm)	1800 KES - 18.1 US\$	2018/06/19
Moi University PPP Hostels Project	Education	Uasin Gishu	Procurement	Moi University	2100 KES - 21.1 US\$	2018/06/19
Roads Annuity Programme Lot 33: Kajiado – Imaroro and Ngong – Kiserian – Isinya Roads	Transport and Infrastructure	Kajiado	Post-procurement	Kenya Rural Roads Authority (KeRRA)	9882 KES - 96.89 US\$	2018/06/19
Kenyatta University Students Hostels	Education	Kiambu	Post-procurement	Kenyatta University (KU)	1165.9 KES - 14.13 US\$	2018/06/17
Roads Annuity Programme Lot 3: Samatar – Wajir (B9) and Rhamu – Mandera(B9) Roads	Transport and Infrastructure	Mandera, Marsabit, Wajir	Post-procurement	Kenya National Highways Authority (KeNHA)	18213 KES - 180.33 US\$	2018/06/17
Likoni Crossing Aerial Cable Car	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Mombasa	Procurement	Kenya Ferry Services Limited (KFSL)	14377.8 KES - 141.1 US\$	2018/06/17
Roads Annuity Programme Lot 32: Illasit – Njukini – Taveta Road	Transport and Infrastructure	Kajiado, Taita Taveta	Procurement	Kenya National Highways Authority (KeNHA)	6749 KES - 65.52 US\$	2018/06/17
Roads Annuity Programme Lot 18: select urban roads in 4 Counties; Kakamega, Vihiga, Bungoma and Busia.	Transport and Infrastructure	Bungoma, Busia, Kakamega, Vihiga	Procurement	Ministry of Transport and Infrastructure (MOTI)	5431 KES - 52.37 US\$	2018/06/17
Roads Annuity Programme Lot 15: Select urban roads in 6 Counties; Nyeri, Kirinyaga, Murang'a, Embu, Tharaka Nithi and Laikipia	Transport and Infrastructure	Embu, Kirinyaga, Laikipia, Murang'a, Nyeri, Tharaka Nithi	Procurement	Kenya Urban Roads Authority (KURA)	6824 KES - 65.81 US\$	2018/06/17
Roads Annuity Programme Lot 8: Bomas – Kiserian – Magadi (C58), Bomas - Karen - Dagoreti - Ruiru (Bomas - Dagoretti Market)(C63), Uplands - Githunuri – Ngewa-C65 and other link Roads.	Transport and Infrastructure	Kajiado, Nairobi	Procurement	Kenya National Highways Authority (KeNHA)	25675 KES - 256.75 US\$	2018/06/17

Development of Lamu Port (first three berths) DBSA	Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya Ports Authority (KPA)	189 US\$	2018/06/17
300- Bed Private Hospital	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	3460 KES - 40 US\$	2018/06/15
2nd Nyali Bridge Project	Transport and Infrastructure	Mombasa	Procurement	Kenya Urban Roads Authority (KURA)	20444 KES - 200 US\$	2018/06/15
Mamlaka Undergraduate PPP Hostel Project	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	5978.86 KES - 53.1 US\$	2018/06/15
Development of Nanyuki Bulk Water Supply	Water and Sanitation	Laikipia	Procurement	DBSA	2000 KES - 20 US\$	2018/06/15
Roads Annuity Programme Lot 6; select roads in 6 Counties; Narok, Bungoma, Transzoia, Kakamega, Busia and Narok	Transport and Infrastructure	Bungoma, Busia, Kakamega, Migori, Narok	Pre-procurement	Kenya National Highways Authority (KeNHA)	Not available	2018/06/15
Kenya Technical Teachers College (KTTC) PPP Student Accommodation Project	Education	Nairobi	Pre-procurement	The Kenya Technical Trainers College (KTTC)	5600 KES - 55 US\$	2018/06/15
Lamu-Garissa-Isiolo Highway	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya National Highways Authority (KeNHA)	621.6 US\$	2018/06/15
Mombasa Petroleum Trading Hub	Transport and Infrastructure	Isiolo, Lamu, Marsabit	Procurement	Ministry of Energy	85100 KES - 1000 US\$	2018/06/14
National Cancer Management Centres	Health	Nairobi	Pre-procurement	Ministry of Health (MoH)	1883 KES - 18.3 US\$	2018/06/14
KSG Embu PPP Hostel Conference Complex Project	Education	Embu	Pre-procurement	The Kenya School of Government (KSG)	1150 KES - 13.3 US\$	2018/06/12
Postgraduate and International Student Hostels on Harry Thuku Road, University of Nairobi	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	6350 KES - 61.6 US\$	2018/06/12
Pwani University PPP Hostel Project	Education	Kilifi	Pre-procurement	Pwani University	3794.1 KES - 38.4 US\$	2018/06/12
Machakos University PPP Hostel Project	Education	Machakos	Pre-procurement	Machakos University College Projects	5400 KES - 60 US\$	2018/06/12
JKUAT PPP Hostel Project	Education	Kiambu	Pre-procurement	Jomo Kenyatta University of Agriculture and Technology	2499 KES - 24.8 US\$	2018/06/12
University Of Eldoret PPP Hostel Projects	Education	Uasin Gishu	Pre-procurement	The University of Eldoret	1187 KES - 11.87 US\$	2018/06/12
Maseno University PPP Hostel Project	Education	Busia, Kisumu	Pre-procurement	Maseno University	135000 KES - 1350 US\$	2018/06/12
Egerton University PPP Accommodation Project	Education	Nakuru	Pre-procurement	Egerton University	6000 KES - 60 US\$	2018/06/12
Menengai 35MW Geothermal Energy Project (Quantum)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2018/06/12
140MW Geothermal PPP project at Olkaria	Energy and Petroleum	Nakuru	Procurement	Kenya Electricity Generating Company	64113.6 KES - 637.3 US\$	2018/06/12

				(KenGen)		
Development Of the Shimoni Port	Transport and Infrastructure	Kilifi	Pre-procurement	Kenya Ports Authority (KPA)	1601.4 KES - 18.84 US\$	2018/06/12
The Implementation Of A Multi Level Terminus At The Kenya Ferry Services Limited (Likoni-Island Side)	Transport and Infrastructure	Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	500 KES - 5.6 US\$	2018/06/12
Nairobi Commuter Rail Project	Transport and Infrastructure	Nairobi	Pre-procurement	Kenya Railways Corporation (KRC)	32232.52 KES - 322 US\$	2018/06/12
Mombasa Solid Waste Management	Water and Sanitation	Mombasa	Pre-procurement	Mombasa County Government	4800 KES - 55.5 US\$	2018/06/12
University Teaching and Referral Hospital, Pwani University	Health	Mombasa	Pre-procurement	Pwani University	24300 KES - 236.1 US\$	2018/06/12
South Eastern Kenya University (SEKU) PPP Hostel Project	Education	Kitui	Procurement	South Eastern Kenya University (SEKU)	3789.6 KES - 38.1 US\$	2018/06/12
Nairobi Bulk Water Supply Project	Water and Sanitation	Nairobi	Pre-procurement	Athi Water Services Board (AWSB)	20512.4 KES - 234 US\$	2018/06/12
Nandi Forest Multipurpose Dam	Water and Sanitation	Busia, Siaya	Pre-procurement	Lake Basin Development Authority	226.5 KES - 2.81 US\$	2018/06/12
Magwagwa Multipurpose Dam Development	Water and Sanitation	Bomet, Homa Bay, Kericho, Kisumu, Nyamira	Pre-procurement	Lake Basin Development Authority	70314.9 KES - 835.6 US\$	2018/06/12
Nairobi Solid Waste Management Project	Water and Sanitation	Nakuru	Pre-procurement	Nakuru County Government	1800 KES - 17.5 US\$	2018/06/12
Development of Murang'a Town/Mukuyu Water Supply	Water and Sanitation	Murang'a, Laikipia	Procurement	Murang'a County Government	1709 KES - 15.3 US\$	2018/06/12
Tana Integrated Sugar project	Tourism, Trade & Industrialization	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	24000 KES - 232.8 US\$	2018/06/12
Tana Delta Irrigation	Water and Sanitation	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	5000 KES - 48.5 US\$	2018/06/12
Munyu Multipurpose and Greater Kibwezi Irrigation	Water and Sanitation	Makueni	Pre-procurement	Tana & Athi Water Rivers Development Authority	15.5 KES - 0.15 US\$	2018/06/12
Integrated Marine Transport System (IMTS)	Transport and Infrastructure	Lamu, Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	2502.53 KES - 25 US\$	2018/06/11

<http://portal.pppunit.go.ke/>

5. 공지사항

□ 국가 정치 동향

- 루토 케냐 대통령, 8인의 내각 개편⁷⁾⁸⁾⁹⁾

내각 개편		
CS 이름	전	후
Musalia Mudavadi	Prime CS	Prime CS & Ministry of Foreign and Diaspora Affairs
Alfred N. Mutua	Ministry of Foreign and Diaspora Affairs	Ministry of Tourism and Wildlife
Moses Kiarie Kuria	Ministry of Investments, Trade and Industry	Ministry of Public Service, Gender and Affirmative Action
Aisha Jumwa	Ministry of Public Service, Gender and Affirmative Action	Ministry of Gender, Culture, Arts and Heritage (신설)
Alice Wahome	Ministry of Water, Sanitation and Irrigation	Ministry of Lands, Public Works, Housing and Urban Development
Peninah Malonza	Ministry of Tourism, Wildlife and Heritage	Ministry of East African Community(EAC), The ASALs and Regional Development
Rebecca Miano	Ministry of East African Community(EAC), The ASALs and Regional Development	Ministry of Investment, Trade and Industry
Zacharia Njeru	Ministry of Lands, Public Works, Housing and Urban Development	Ministry of Water, Sanitation and Irrigation

□ COVID-19 동향

- WHO 웹사이트에 따르면, 2023년 10월 4일까지 7일간 케냐에서 0건의 신규 코로나-19 환자 발생

7) <https://nation.africa/kenya/news/politics/musalia-mudavadi-assigned-ministry-of-foreign-affairs-in-ruto-s-first-cabinet-reshuffle-4390074>

8) <https://www.reuters.com/world/africa/kenya-president-reshuffles-cabinet-swaps-foreign-affairs-minister-2023-10-04/>

9) <https://www.standardmedia.co.ke/article/2001482808/president-william-ruto-reshuffles-cabinet-prime-cs-mudavadi-takes-over-foreign-affairs-ministry>