

한-케냐 협력센터 주간 인프라 동향 보고 (10월 2주)

〈한-케냐 인프라 협력센터, 2023.10.11.〉

1. 경제 동향

□ 주요 경제 지표

	해당년/월/주/일	전년/월/주/일	참고시점
환율(1USD)	148.68	148.45	2023 10.2주
인플레이션(%)	6.8	6.7	2023 9월말
CPI(points)	135.32	134.02	2023 9월말
정부부채비율(% of GDP)	67.3	67.7	2022년말

- 케냐, 외환보유액 부족 및 환율 악화로 인해 2023 ABSA 아프리카 금융시장 지표 순위 6위에서 7위로 강등. 가나, 나이지리아 역시 외화 유동성 저조로 인해 강등¹⁾

- NCBA 채무자들의 상환 능력 불안정에 따라 금리 인상 결정

*실링 대출 금리 9월 13% → 14.5%, 달러 대출 금리 10.5% → 11%로 인상 계획 발표²⁾

- 케냐 정부, 물가 인상에 따라 가정용 액화 가스와 가스 실린더 세금 철폐 계획 발표

*7월 13kg 가스 실린더 가격 Sh2,900(약 26,500원) → Sh3,160(약 29,000원)으로 2달 사이 Sh260(약 2380원) 가량 상승³⁾

- 케냐 에너지규제 당국(EPRA), 유가 인상 및 케냐 실링 약세로 인해 전기세 인상

*가스전기요금 Sh4.16(약 38.10원) → Sh4.94(약 45.25원)로 18.7% 인상

1) <https://www.businessdailyafrica.com/bd/economy/kenya-s-financial-markets-ranking-falls-in-africa--4394832>

2) <https://www.businessdailyafrica.com/bd/markets/capital-markets/ncba-to-raise-interest-rates-for-second-time--4396454>

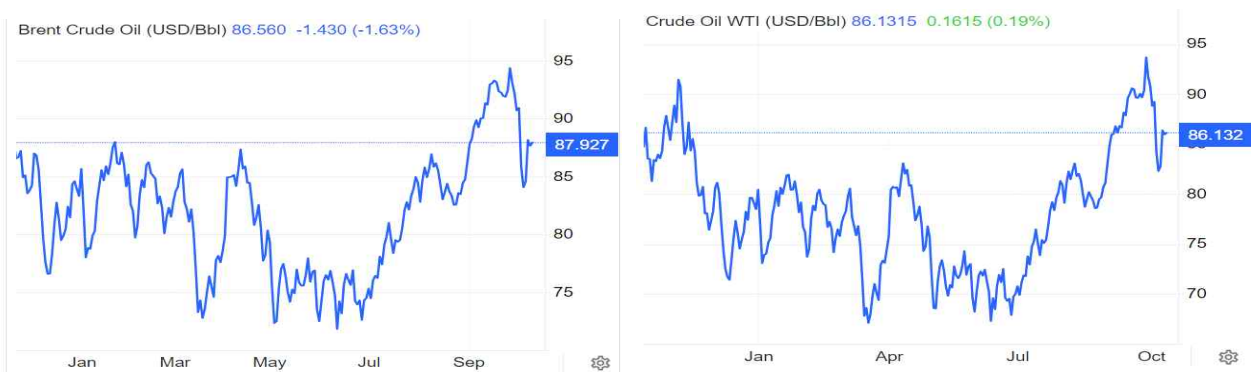
3) <https://www.businessdailyafrica.com/bd/economy/state-plans-to-scrap-taxes-on-cooking-gas-as-prices-rise-again--4395452>

*환율변동조정(Foreign exchange rate fluctuation adjustment), 단위당 Sh1.38(약 12.59원) → Sh2.05(약 18.7원)로 48.5% 인상

*이로 인해 9월 단위당 Sh27(약 246.3원) → Sh28(약 255.45원)으로 3.7% 가량 인상⁴⁾

- 이스라엘-하마스 전쟁 이후 오일 쇼크 우려로 인해 유가 4% 상승⁵⁾

*브렌트유 \$2.25(4.7%) 상승해 \$86.85 기록, WTI(West Texas Intermediate) 4.5% 인상해 \$88.39 달러 기록⁶⁾⁷⁾



*9월 VAT 조정 및 케냐 실링 약세로 인한 유가 인상, 이번 전쟁으로 인해 재차 인상 시 케냐 내 주유업의 45% 차지하는 개인 주유업자들 줄폐업 우려⁸⁾

(Sh/l)



출처 : Nation

4) <https://www.businessdailyafrica.com/bd/economy/state-plans-to-scrap-taxes-on-cooking-gas-as-prices-rise-again--4395452>

5) <https://nation.africa/kenya/news/world/oil-prices-surge-amid-israel-hamas-war-4394416>

6) <https://tradingeconomics.com/commodity/brent-crude-oil>

7) <https://tradingeconomics.com/commodity/crude-oil>

8) <https://www.the-star.co.ke/business/kenya/2023-10-11-higher-fuel-prices-in-the-offing-as-omcs-hold-on-to-costly-imports/>

2. 인프라 프로젝트 동향

- 케냐 고속도로 관리당국(KeNHA), 버추얼 화물차 계량대(Virtual Weighbridge) 위한 소프트웨어 및 하드웨어 공개 입찰 개시⁹⁾¹⁰⁾

*케냐 고속도로 관리당국, 전국에 26개 버추얼 계량대(Virtual Weighbridge) 설치 통해 과적 차량 단속 해 도로 파손 해결 할 것

- AFSIA(Africa Solar Industry Association)와 Solarpower Europe, 키린야가 카운티(Kirinyaga County) 바리초(Baricho) 지역에 케냐 최초 170kW 생산 가능한 태양열, 수력 하이브리드 발전소 건설 계획 착수¹¹⁾

*건기에는 태양열, 우기에는 수력을 통해 키린야가 카운티(Kirinyaga County)에 전력 보급해 전력공급 안정성 확보

- 관개청, 식수 확보 및 관개 위해 카지아도 카운티(Kajiado County) 아티강(Athi River) 겸비 댐(Kyumbi dam) 프로젝트 개시.¹²⁾¹³⁾

*완공시 45,000m³의 물을 수용할 수 있으며, 18,000여명의 주민들에게 물을 공급

*프로젝트를 위해 필요한 \$168,000는 한국 정부의 자금 지원을 통해 충당 될 것

- MCC(Millennium Challenge Corporation - 미국정부의 해외원조기관), 케냐 정부에 연결성 개선 위한 시작 프로그램 일환으로 \$6천만 달러 보조금 계약 체결

*해당 프로그램은 Integrated Transport Planning Project, The First and Last Mile Connections Project, The Detailed Land Use Project, The Blended Finance for Bus Rapid Transit(BRT) Project를 통해 도시의 연결성을 개선하도록 설계됨

9) <https://nation.africa/kenya/business/kenha-eyes-26-virtual-weighbridges-to-cut-road-carnage--4395116>

10) <https://www.businessdailyafrica.com/bd/economy/highways-authority-eyes-26-virtual-weighbridges--4395356>

11) <https://pumps-africa.com/kenya-launches-first-hybrid-power-plant/>

12) <https://www.afrik21.africa/en/kenya-kyumbi-dam-to-be-rehabilitated-for-drinking-water-and-irrigation/>

13) <https://www.kenyanews.go.ke/national-irrigation-authority-to-construct-sh25-million-dam-in-kyumbi/>

3. 케냐 PPP Directorate 파이프라인 리스트 (10.11 기준)

Name	Sector	County	Stage	Contracting Authority	Value (Million)	Last update
Development of Accommodation, Training and Shopping Complex at KNH	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	5900 KES - 57 US\$	2020/12/07
35MW Menengai Phase I (Sosian)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2020/04/21
Nairobi-Thika Highway O&M Toll Road	Transport and Infrastructure	Kiambu	Pre-procurement	Kenya National Highways Authority (KeNHA)	30 US\$	2020/04/21
KCB Usalama Housing Program (KUHP)	Privately Initiated Investment Proposals (PIIPs)	Nairobi	Pre-procurement	KCB Bank	160.2 KES -	2018/07/03
Development of an Export Quarantine Station and Livestock Export Zone	Agriculture, Livestock & Fisheries	Mombasa, Taita Taveta, Tana River	Pre-procurement	Ministry of Agriculture Livestock and Fisheries	1890 KES - 12.1 US\$	2018/06/22
University Of Embu PPP Hostel Project	Education	Embu	Procurement	The University of Embu (UoEm)	1800 KES - 18.1 US\$	2018/06/19
Moi University PPP Hostels Project	Education	Uasin Gishu	Procurement	Moi University	2100 KES - 21.1 US\$	2018/06/19
Roads Annuity Programme Lot 33: Kajiado – Imaroro and Ngong – Kiserian – Isinya Roads	Transport and Infrastructure	Kajiado	Post-procurement	Kenya Rural Roads Authority (KeRRA)	9882 KES - 96.89 US\$	2018/06/19
Kenyatta University Students Hostels	Education	Kiambu	Post-procurement	Kenyatta University (KU)	1165.9 KES - 14.13 US\$	2018/06/17
Roads Annuity Programme Lot 3: Samatar – Wajir (B9) and Rhamu – Mandera(B9) Roads	Transport and Infrastructure	Mandera, Marsabit, Wajir	Post-procurement	Kenya National Highways Authority (KeNHA)	18213 KES - 180.33 US\$	2018/06/17
Likoni Crossing Aerial Cable Car	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Mombasa	Procurement	Kenya Ferry Services Limited (KFSL)	14377.8 KES - 141.1 US\$	2018/06/17
Roads Annuity Programme Lot 32: Illasit – Njukini – Taveta Road	Transport and Infrastructure	Kajiado, Taita Taveta	Procurement	Kenya National Highways Authority (KeNHA)	6749 KES - 65.52 US\$	2018/06/17
Roads Annuity Programme Lot 18: select urban roads in 4 Counties; Kakamega, Vihiga, Bungoma and Busia.	Transport and Infrastructure	Bungoma, Busia, Kakamega, Vihiga	Procurement	Ministry of Transport and Infrastructure (MOTI)	5431 KES - 52.37 US\$	2018/06/17
Roads Annuity Programme Lot 15: Select urban roads in 6 Counties; Nyeri, Kirinyaga, Murang'a, Embu, Tharaka Nithi and Laikipia	Transport and Infrastructure	Embu, Kirinyaga, Laikipia, Murang'a, Nyeri, Tharaka Nithi	Procurement	Kenya Urban Roads Authority (KURA)	6824 KES - 65.81 US\$	2018/06/17
Roads Annuity Programme Lot 8: Bomas – Kiserian – Magadi (C58), Bomas - Karen - Dagoreti - Ruiru (Bomas - Dagoretti Market)(C63), Uplands - Githunuri – Ngewa-C65 and other link Roads.	Transport and Infrastructure	Kajiado, Nairobi	Procurement	Kenya National Highways Authority (KeNHA)	25675 KES - 256.75 US\$	2018/06/17

Development of Lamu Port (first three berths) DBSA	Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya Ports Authority (KPA)	189 US\$	2018/06/17
300- Bed Private Hospital	Health	Nairobi	Pre-procurement	Kenyatta National Hospital (KNH)	3460 KES - 40 US\$	2018/06/15
2nd Nyali Bridge Project	Transport and Infrastructure	Mombasa	Procurement	Kenya Urban Roads Authority (KURA)	20444 KES - 200 US\$	2018/06/15
Mamlaka Undergraduate PPP Hostel Project	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	5978.86 KES - 53.1 US\$	2018/06/15
Development of Nanyuki Bulk Water Supply	Water and Sanitation	Laikipia	Procurement	DBSA	2000 KES - 20 US\$	2018/06/15
Roads Annuity Programme Lot 6; select roads in 6 Counties; Narok, Bungoma, Transzoia, Kakamega, Busia and Narok	Transport and Infrastructure	Bungoma, Busia, Kakamega, Migori, Narok	Pre-procurement	Kenya National Highways Authority (KeNHA)	Not available	2018/06/15
Kenya Technical Teachers College (KTTC) PPP Student Accommodation Project	Education	Nairobi	Pre-procurement	The Kenya Technical Trainers College (KTTC)	5600 KES - 55 US\$	2018/06/15
Lamu-Garissa-Isiolo Highway	Transport and Infrastructure, Privately Initiated Investment Proposals (PIIPs)	Lamu	Pre-procurement	Kenya National Highways Authority (KeNHA)	621.6 US\$	2018/06/15
Mombasa Petroleum Trading Hub	Transport and Infrastructure	Isiolo, Lamu, Marsabit	Procurement	Ministry of Energy	85100 KES - 1000 US\$	2018/06/14
National Cancer Management Centres	Health	Nairobi	Pre-procurement	Ministry of Health (MoH)	1883 KES - 18.3 US\$	2018/06/14
KSG Embu PPP Hostel Conference Complex Project	Education	Embu	Pre-procurement	The Kenya School of Government (KSG)	1150 KES - 13.3 US\$	2018/06/12
Postgraduate and International Student Hostels on Harry Thuku Road, University of Nairobi	Education	Nairobi	Pre-procurement	The University of Nairobi (UoN)	6350 KES - 61.6 US\$	2018/06/12
Pwani University PPP Hostel Project	Education	Kilifi	Pre-procurement	Pwani University	3794.1 KES - 38.4 US\$	2018/06/12
Machakos University PPP Hostel Project	Education	Machakos	Pre-procurement	Machakos University College Projects	5400 KES - 60 US\$	2018/06/12
JKUAT PPP Hostel Project	Education	Kiambu	Pre-procurement	Jomo Kenyatta University of Agriculture and Technology	2499 KES - 24.8 US\$	2018/06/12
University Of Eldoret PPP Hostel Projects	Education	Uasin Gishu	Pre-procurement	The University of Eldoret	1187 KES - 11.87 US\$	2018/06/12
Maseno University PPP Hostel Project	Education	Busia, Kisumu	Pre-procurement	Maseno University	135000 KES - 1350 US\$	2018/06/12
Egerton University PPP Accommodation Project	Education	Nakuru	Pre-procurement	Egerton University	6000 KES - 60 US\$	2018/06/12
Menengai 35MW Geothermal Energy Project (Quantum)	Energy and Petroleum	Nakuru	Post-procurement	Geothermal Development Company (GDC)	8009.98 KES - 79.15 US\$	2018/06/12
140MW Geothermal PPP project at Olkaria	Energy and Petroleum	Nakuru	Procurement	Kenya Electricity Generating Company	64113.6 KES - 637.3 US\$	2018/06/12

				(KenGen)		
Development Of the Shimoni Port	Transport and Infrastructure	Kilifi	Pre-procurement	Kenya Ports Authority (KPA)	1601.4 KES - 18.84 US\$	2018/06/12
The Implementation Of A Multi Level Terminus At The Kenya Ferry Services Limited (Likoni-Island Side)	Transport and Infrastructure	Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	500 KES - 5.6 US\$	2018/06/12
Nairobi Commuter Rail Project	Transport and Infrastructure	Nairobi	Pre-procurement	Kenya Railways Corporation (KRC)	32232.52 KES - 322 US\$	2018/06/12
Mombasa Solid Waste Management	Water and Sanitation	Mombasa	Pre-procurement	Mombasa County Government	4800 KES - 55.5 US\$	2018/06/12
University Teaching and Referral Hospital, Pwani University	Health	Mombasa	Pre-procurement	Pwani University	24300 KES - 236.1 US\$	2018/06/12
South Eastern Kenya University (SEKU) PPP Hostel Project	Education	Kitui	Procurement	South Eastern Kenya University (SEKU)	3789.6 KES - 38.1 US\$	2018/06/12
Nairobi Bulk Water Supply Project	Water and Sanitation	Nairobi	Pre-procurement	Athi Water Services Board (AWSB)	20512.4 KES - 234 US\$	2018/06/12
Nandi Forest Multipurpose Dam	Water and Sanitation	Busia, Siaya	Pre-procurement	Lake Basin Development Authority	226.5 KES - 2.81 US\$	2018/06/12
Magwagwa Multipurpose Dam Development	Water and Sanitation	Bomet, Homa Bay, Kericho, Kisumu, Nyamira	Pre-procurement	Lake Basin Development Authority	70314.9 KES - 835.6 US\$	2018/06/12
Nairobi Solid Waste Management Project	Water and Sanitation	Nakuru	Pre-procurement	Nakuru County Government	1800 KES - 17.5 US\$	2018/06/12
Development of Murang'a Town/Mukuyu Water Supply	Water and Sanitation	Murang'a, Laikipia	Procurement	Murang'a County Government	1709 KES - 15.3 US\$	2018/06/12
Tana Integrated Sugar project	Tourism, Trade & Industrialization	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	24000 KES - 232.8 US\$	2018/06/12
Tana Delta Irrigation	Water and Sanitation	Tana River	Pre-procurement	Tana & Athi Water Rivers Development Authority	5000 KES - 48.5 US\$	2018/06/12
Munyu Multipurpose and Greater Kibwezi Irrigation	Water and Sanitation	Makueni	Pre-procurement	Tana & Athi Water Rivers Development Authority	15.5 KES - 0.15 US\$	2018/06/12
Integrated Marine Transport System (IMTS)	Transport and Infrastructure	Lamu, Mombasa	Pre-procurement	Kenya Ferry Services Limited (KFSL)	2502.53 KES - 25 US\$	2018/06/11

<http://portal.pppunit.go.ke/>

4. 공지사항

□ 국가 정치 동향

- 루토 케냐 대통령, 8인의 내각 개편¹⁴⁾¹⁵⁾¹⁶⁾¹⁷⁾¹⁸⁾

내각 개편		
CS	전	후
Musalia Mudavadi	Prime CS	Prime CS & Ministry of Foreign and Diaspora Affairs
Alfred N. Mutua	Ministry of Foreign and Diaspora Affairs	Ministry of Tourism and Wildlife
Moses Kiarie Kuria	Ministry of Investments, Trade and Industry	Ministry of Public Service, Performance and Delivery Management (前 : Ministry of Public Service, Gender and Affirmative Action)
Aisha Jumwa	Ministry of Public Service, Gender and Affirmative Action	Ministry of Gender, Culture, Arts and Heritage (신설)
Alice Wahome	Ministry of Water, Sanitation and Irrigation	Ministry of Lands, Public Works, Housing and Urban Development
Peninah Malonza	Ministry of Tourism, Wildlife and Heritage	Ministry of East African Community(EAC), The ASALs and Regional Development
Rebecca Miano	Ministry of East African Community(EAC), The ASALs and Regional Development	Ministry of Investment, Trade and Industry
Zacharia Njeru	Ministry of Lands, Public Works, Housing and Urban Development	Ministry of Water, Sanitation and Irrigation
Ababu Namwamba	Ministry of Youth Affairs Sports and the Arts	Ministry of Youth Affairs and Sports (예술 부문 신설 기관에 이관)

14) <https://nation.africa/kenya/news/politics/musalia-mudavadi-assigned-ministry-of-foreign-affairs-in-ruto-s-first-cabinet-reshuffle-4390074>

15) <https://www.reuters.com/world/africa/kenya-president-reshuffles-cabinet-swaps-foreign-affairs-minister-2023-10-04/>

16) <https://www.standardmedia.co.ke/article/2001482808/president-william-ruto-reshuffles-cabinet-prime-cs-mudavadi-takes-over-foreign-affairs-ministry>

17) <https://www.the-star.co.ke/news/realtime/2023-10-04-full-list-of-reshuffled-cabinet-secretaries/>

18) <https://nation.africa/kenya/news/politics/end-of-honeymoon-for-the-president-ruto-s-loyalists-in-cabinet-4391298>

PS	전	후
Philip Harsama Kello	State Department of Crop Development	State Department of Asal and Regional Development.
Paul Kipronoh Ronoh	Ministry of Water, Sanitation and Irrigation	State Department of Crop Development
Julius Koror	Office of the Deputy President PS for Cabinet Affairs	Ministry of Water, Sanitation and Irrigation
Geoffrey Kaituko	State Department for Labour and Skills Development	State Department for Shipping & Maritime Affairs
Shadrak Mwadime	State Department for Shipping & Maritime Affairs	State Department for Labour and Skills Development
Idris Salim Dokota	State Department for the ASALs and Regional Development	State Department for Cabinet Affairs
Anne Wanjiru Wango'mbe	State Department for Performance Management and Delivery Service	State Department of Gender and Affirmative Action
Veronica Nduva	State Department for Gender and Affirmative Action	State Department for Performance Management and Delivery Service

○ 루토 행정부, 바이든과 합의한 1억 달러 아이티 경찰 1,000명 파견건, 야당 반대 및 고등법원에 의해 제동

○ 루토 대통령, 다음 달 베이징 출장 전 중국에 전 정권 당시 공사대금 미지급으로 인해 중단된 프로젝트 완공 위해 10억 달러 추가 대출 및 케냐타 대통령 시절 대출금 상환 기간 연장 요구할 것¹⁹⁾

19) <https://www.reuters.com/world/kenya-ask-china-1-bln-loan-stalled-road-projects-longer-debt-repayments-2023-10-06/>

□ 국가 안보 동향

- 케냐 국방부, 2024년 말까지 African Union Transitional Mission in Somalia(ATMIS) 군인들 모두 철수할 것²⁰⁾

□ COVID-19 동향

- WHO 웹사이트에 따르면, 2023년 10월 11일까지 7일간 케냐에서 0건의 신규 코로나-19 환자 발생

20) <https://www.theeastafrican.co.ke/tea/news/east-africa/-last-kenyan-troops-to-leave-somalia-december-2024-4389588>